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**Global 2015-2026 Duty Drawback Service Market
Outlook-by Players, Regions, Type, Application,
Revenue and Market Share**

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Global 2015-2026 Duty Drawback Service Market Outlook-by Players, Regions, Type, Application, Revenue and Market Share

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Product Summary

Definition

Duty Drawbacks are used when the items that are imported into one country are then exported to another country. It allows the importer to get money back from United States Customs since the goods did not actually stay in the United States to lower their overall shipping costs.

Market Segment by regions, this report splits global market into several key regions, with Revenue, Market Share of top players in these regions, from 2015 to 2026 (forecast), like

1. North America
2. Europe
3. China
4. Japan
5. India
6. South America
7. Middle East and Africa
8. ROW

Split by Product Type, with Revenue and Growth Rate, Market Share of each type, can be divided into

1. Customs Brokerage
2. Trade Consulting

Split by application, this report focuses on Revenue and Growth Rate, Market Share of Duty Drawback Service in each application, can be divided into

1. Agricultural Product
2. Petroleum and Derivative
3. Pharmaceuticals and Medical Equipment
4. Industrial Chemical

Split by company, details are as below, Revenue and Gross Profit of each players will be included in this report

1. Global Blue
2. CH Powell
3. Soo Hoo Customs Broker
4. Livingston International
5. Comstock & Theakston
6. International Tariff Management
7. Joseph Smith Company
8. Rogers & Brown Custom Brokers
9. Gravick Group
10. Ryan
11. DHL Drawback
12. DSV
13. STTAS



Report Content

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Chapter 1	Product definition; Report Scope; Industrial Chain
Chapter 2	Market Segment by Type (Sales Revenue, Market Share and Growth Rate)
Chapter 3	Market Segment by Application (Sales Revenue, Market Share and Growth Rate)
Chapter 4	Players Profiles/Analysis (Sales Revenue and Share, Gross Profit)
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Chapter 6	Global Sales Revenue by Regions (Sales Revenue, Share and Gross Margin)
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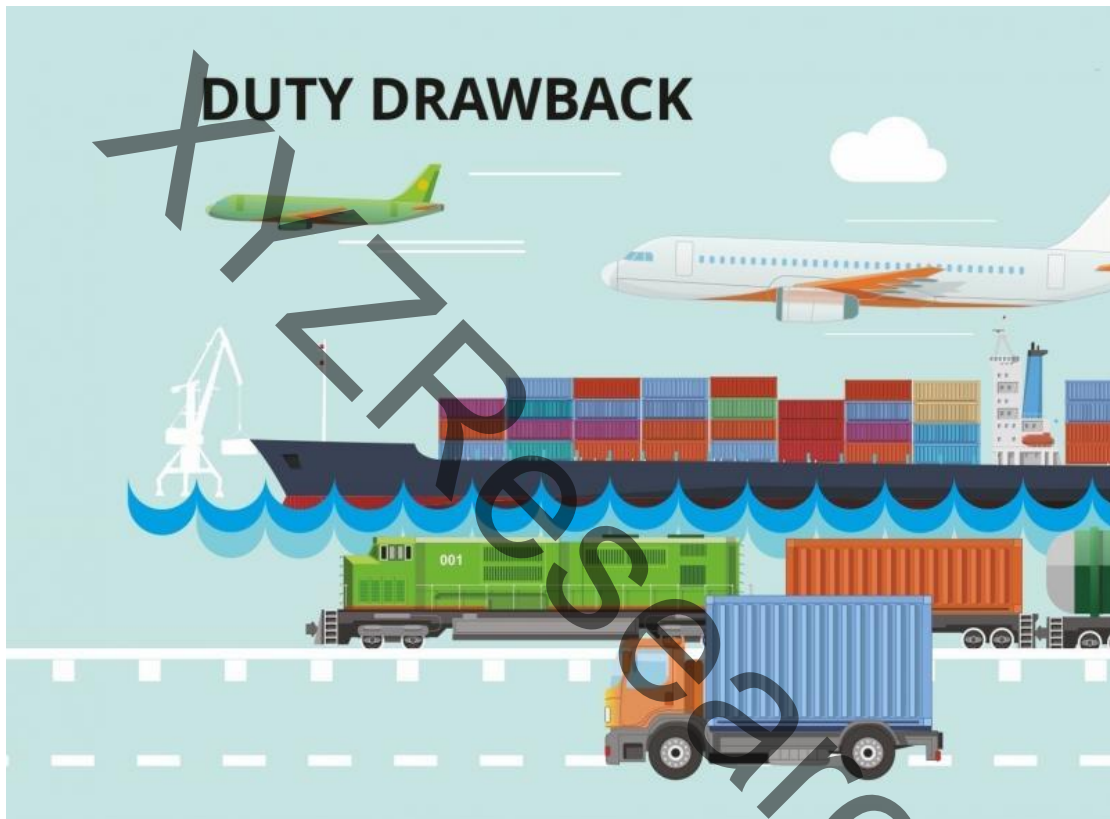
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1 Report Overview

1.1 Definition and Specification

Duty Drawbacks are used when the items that are imported into one country are then exported to another country. It allows the importer to get money back from United States Customs since the goods did not actually stay in the United States to lower their overall shipping costs.

Figure Product Picture of Duty Drawback Service



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

1.2 Players and Regions Overview

1.2.1 Players Overview

Table Players List in the Report 2019

	Players	Headquarters
1	Global Blue	Sweden
2	CH Powell	United States
3	Soo Hoo Customs Broker	United States
4	Livingston International	Canada
5	Comstock & Theakston	United States
6	International Tariff Management	United States
7	Joseph Smith Company	United States
8	Rogers & Brown Custom Brokers	United States
9	Gravick Group	United States
10	Ryan	United States
11	DHL Drawback	United States
12	DSV	United States
13	STTAS	United States

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Table Players Sales Revenue Share (2018-2019)

	Players	2018	2019
1	Global Blue	XX	XX
2	CH Powell	XX	XX
3	Soo Hoo Customs Broker	XX	XX
4	Livingston International	XX	XX
5	Comstock & Theakston	XX	XX
6	International Tariff Management	XX	XX
7	Joseph Smith Company	XX	XX
8	Rogers & Brown Custom Brokers	XX	XX
9	Gravick Group	XX	XX
10	Ryan	XX	XX
11	DHL Drawback	XX	XX
12	DSV	XX	XX
13	STTAS	XX	XX

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

1.2.2 Regions Overview

Table Sales Market Share by Regions in (2018-2019)

	Regions	2018	2019
1	North America	23.86%	23.76%
2	Europe	21.99%	22.31%
3	China	13.42%	13.51%
4	Japan	10.95%	10.72%
5	India	5.82%	5.96%
6	South America	6.88%	7.28%
7	Middle East and Africa	4.54%	4.54%
8	Others	12.54%	11.92%

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

1.3 Type Overview

Table Sales Revenue Share (%) by Type in (2018-2019)

	Type	2018	2019
1	Customs Brokerage	65.00%	64.91%
2	Trade Consulting	35.00%	35.09%

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

1.3.1 Customs Brokerage

Figure Customs Brokerage Product Picture



Source: Secondary Sources and XYZ-Research Service Research Center, 2020

1.3.2 Trade Consulting

Figure Trade Consulting Product Picture



Source: Secondary Sources and XYZ-Research Service Research Center, 2020

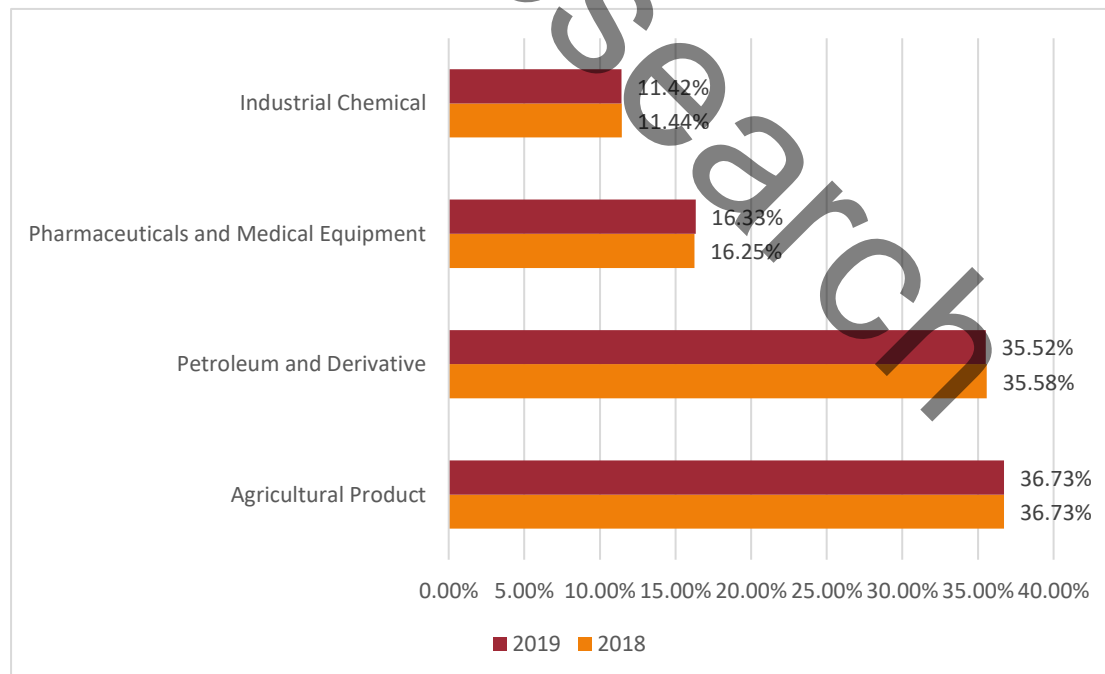
1.4 Application Overview

Table Sales Revenue Share (%) by Application in (2018-2019)

Application	2018	2019
1 Agricultural Product	36.73%	36.73%
2 Petroleum and Derivative	35.58%	35.52%
3 Pharmaceuticals and Medical Equipment	16.25%	16.33%
4 Industrial Chemical	11.44%	11.42%

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Table Sales Revenue Share (%) by Application in (2018-2019)

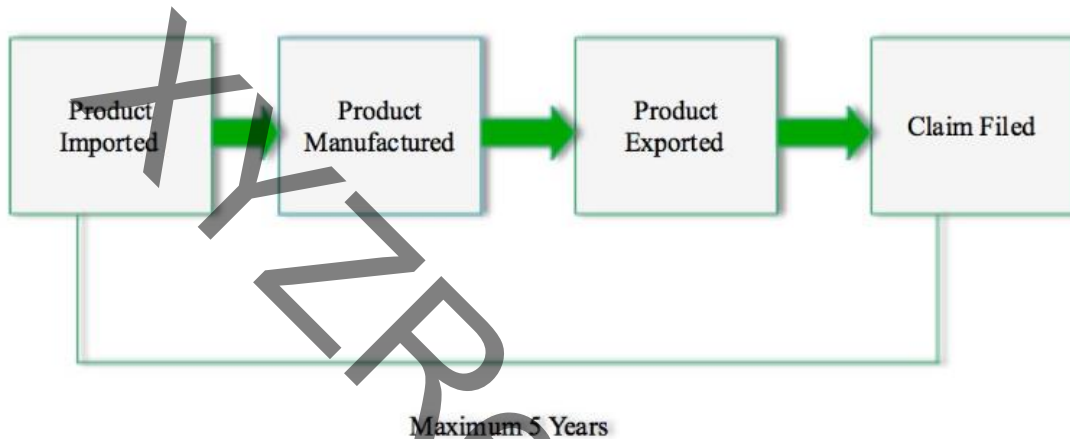


Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

1.5 Duty Drawback Time Frame

Under the New Duty Drawback Law, there are huge changes to the Drawback Time Frame for both unused and manufacturing drawback. The drawback time frame is greatly simplified as shown below. It is simply five years from the importation of merchandise to filing a drawback claim. If there is a manufacturing process, that process must be done within the 5 years. In addition, the goods exported must also occur within that same 5 year time frame. One major advantage for the drawback claimant is that now they can claim on exports that are almost five years old rather than three years per the current regulatory drawback time frames.

Table Drawback Time Frame

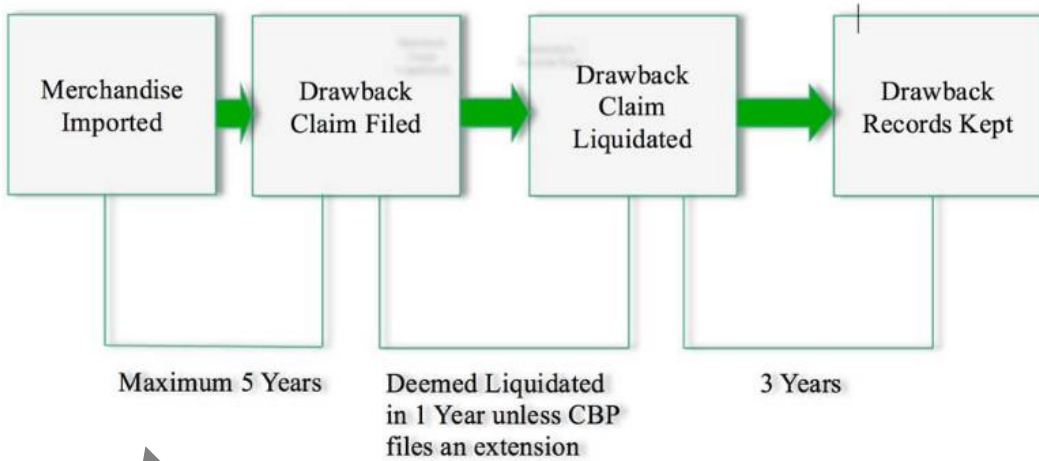


Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Under the New Duty Drawback Law, beginning on February 24, 2018, the Drawback Time Frame related to Record Keeping will change as shown in the diagram below. Beginning on this day, records related to the drawback claim must be kept for 3 years from the date the drawback claim was liquidated by U.S. Customs and Border Protection (CBP). Although a duty drawback claim is automatically deemed liquidated one year after the date it was filed, CBP may request a one year extension if they have good cause. In fact, CBP may request a maximum of 3 of these extensions.

When the new law becomes effective, a drawback claimant will have to keep records related to the drawback claim for a maximum of 12 years. This is the same for both Unused Merchandise Drawback as well as Manufacturing Drawback (i.e. with accelerated approval). These 12 years are made up of the following: 5 years from import to filing a drawback claim, a variable amount of years (1 year to 4 years) for the liquidation of the drawback claim and another 3 years from the date the claim was liquidated.

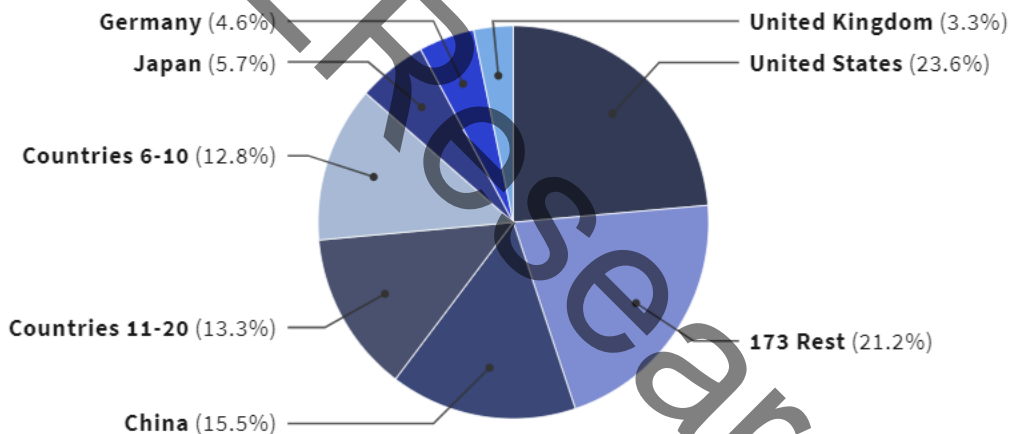
Table Record Keeping Time Frames



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

1.6 Economic/Political Environment

Figure % Share of the Global Economy



The 173 countries outside the top 20 make up less than a fourth of the total global economy.

2 Global Duty Drawback Service Market Assessment by Type

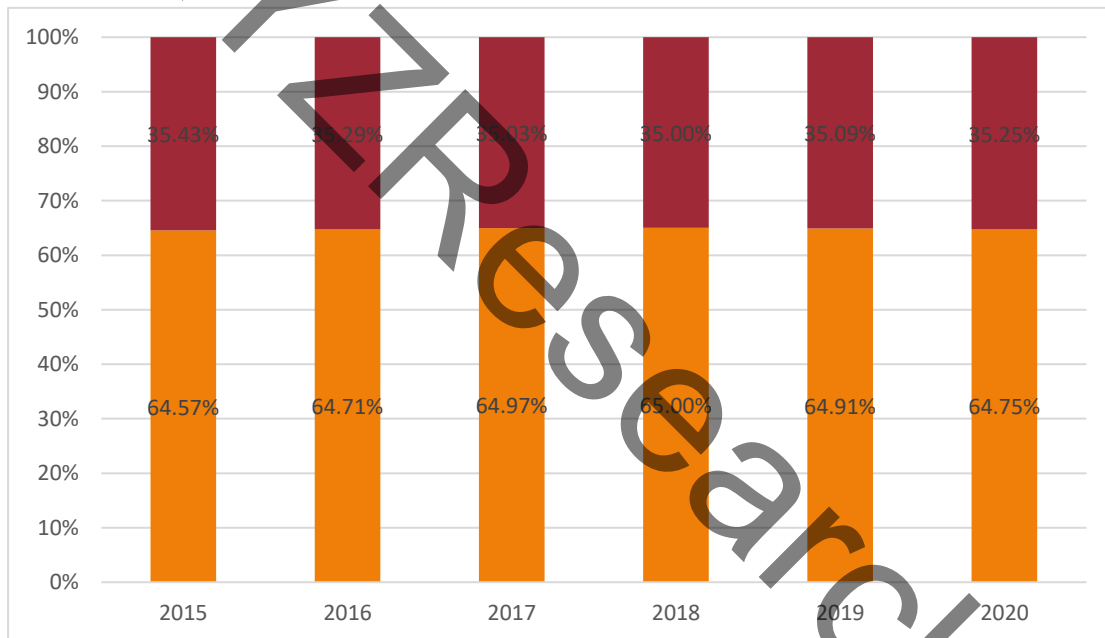
2.1 Overall Market Performance (Value)

Table Global Duty Drawback Service Sales Revenue (Million USD) by Type (2015-2020)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Customs Brokerage	6261.76	6624.25	7073.47	7380.16	7646.99	7993.13
Trade Consulting	3436.43	3612.39	3813.27	3974.14	4134.16	4350.93
Total	9698.19	10236.64	10886.74	11354.3	11781.15	12344.06

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Global Duty Drawback Service Revenue Share (%) by Type 2015-2020



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

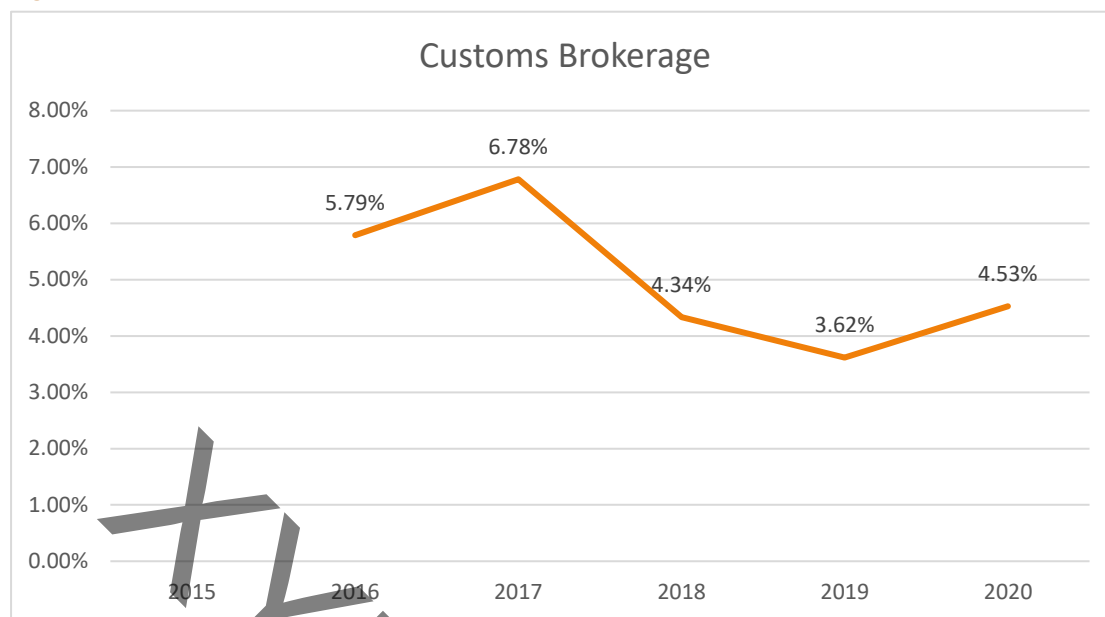
2.2 Customs Brokerage (Value)

Table Sales Revenue (Million USD) and Growth Rate (2015-2020)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Customs Brokerage	6261.76	6624.25	7073.47	7380.16	7646.99	7993.13
Growth Rate		5.79%	6.78%	4.34%	3.62%	4.53%

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Sales Revenue (Million USD) and Growth Rate (2015-2020)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

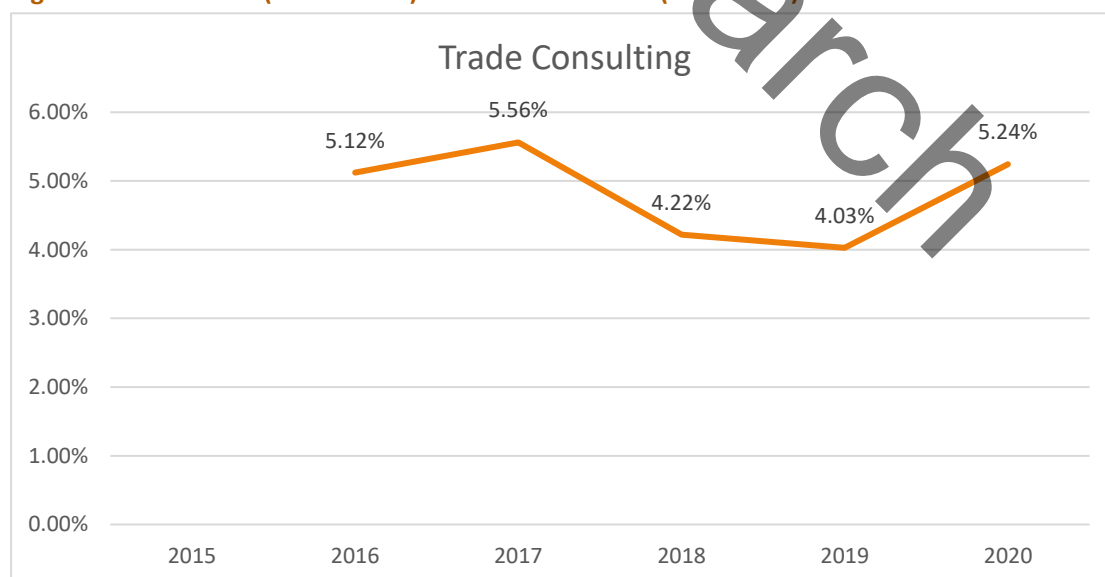
2.3 Trade Consulting (Value)

Table Sales Revenue (Million USD) and Growth Rate (2015-2020)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Customs Brokerage	6261.76	6624.25	7073.47	7380.16	7646.99	7993.13
Growth Rate		5.12%	5.56%	4.22%	4.03%	5.24%

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Sales Revenue (Million USD) and Growth Rate of (2015-2020)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

3 Global Duty Drawback Service Market Assessment by Application

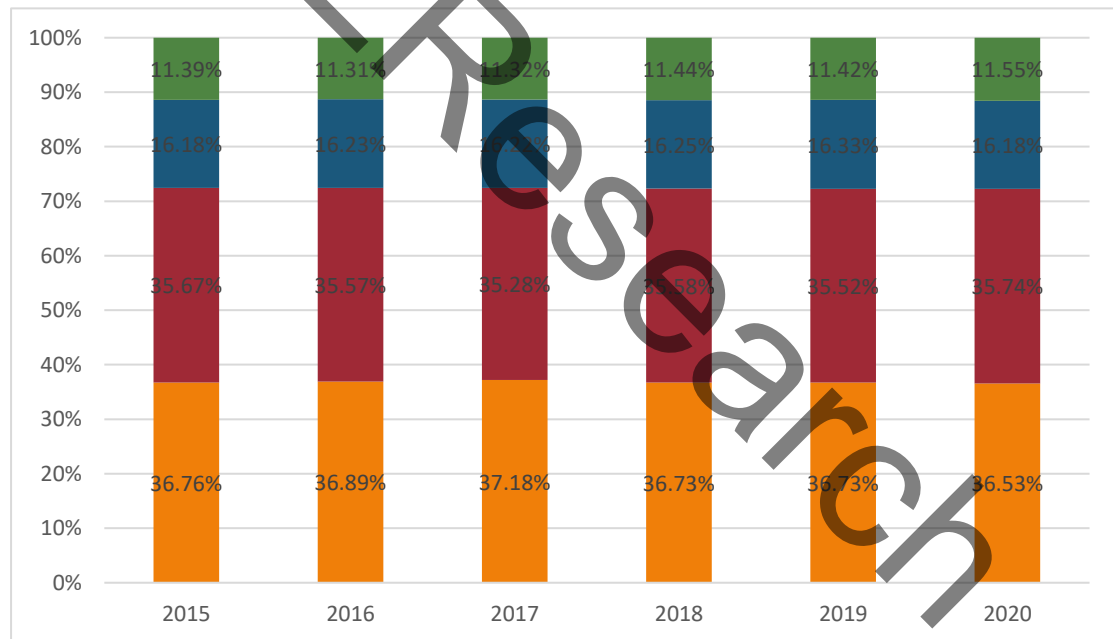
3.1 Overall Market Performance (Value)

Table Global Duty Drawback Service Sales Revenue (Million USD) by Application (2015-2020)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Agricultural Product	3565.22	3776.46	4047.9	4170.06	4326.8	4508.48
Petroleum and Derivative	3459.13	3641.27	3840.65	4040.42	4185.01	4412.32
Pharmaceuticals and Medical Equipment	1568.8	1661.54	1765.44	1844.86	1923.43	1997.71
Industrial Chemical	1105.04	1157.37	1232.75	1298.96	1345.91	1425.55
Total	9698.19	10236.64	10886.74	11354.3	11781.15	12344.06

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Global Duty Drawback Service Revenue Share (%) by Application 2015-2020



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

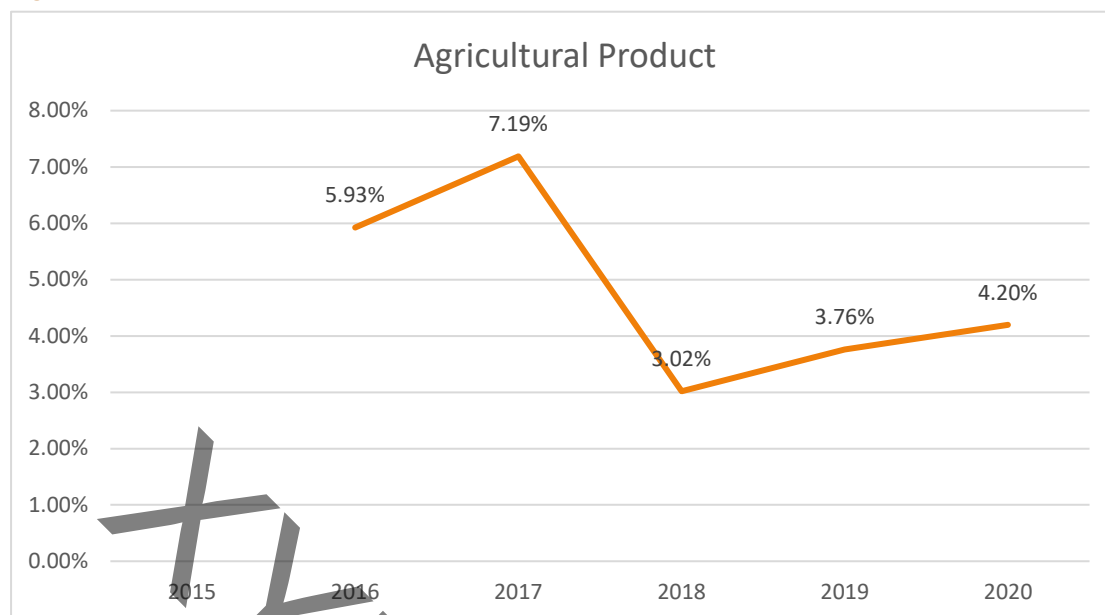
3.2 Agricultural Product (Value)

Table Sales Revenue (Million USD) and Growth Rate (2015-2020)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Agricultural Product	3565.22	3776.46	4047.9	4170.06	4326.8	4508.48
Growth Rate		5.93%	7.19%	3.02%	3.76%	4.20%

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Sales Revenue (Million USD) and Growth Rate



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

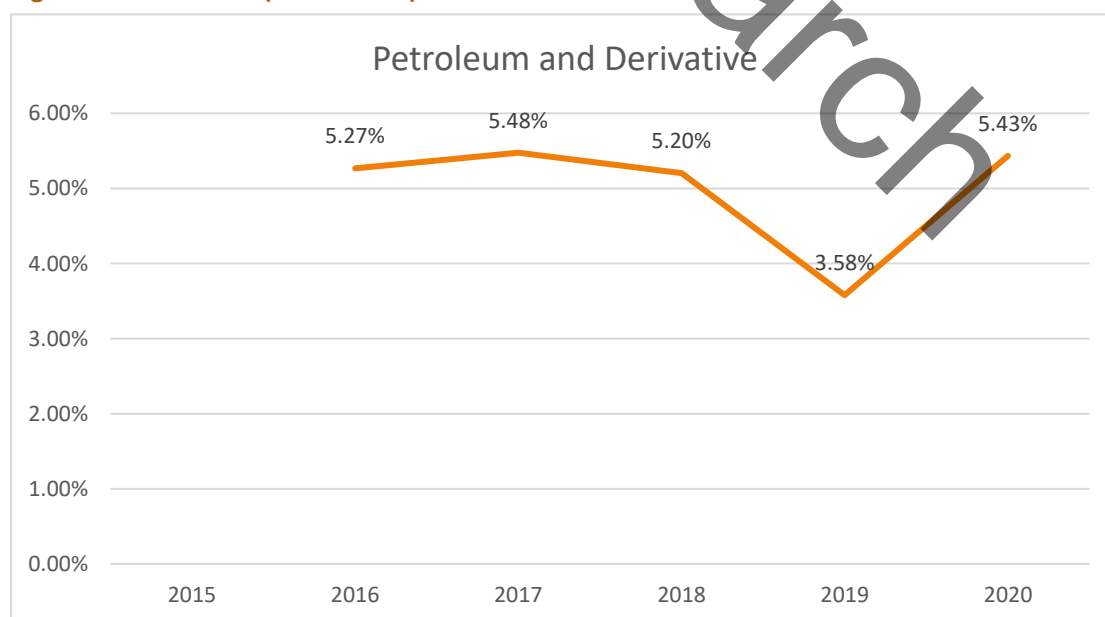
3.3 Petroleum and Derivative (Value)

Table Sales Revenue (Million USD) and Growth Rate (2015-2020)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Petroleum and Derivative	3459.13	3641.27	3840.65	4040.42	4185.01	4412.32
Growth Rate		5.27%	5.48%	5.20%	3.58%	5.43%

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Sales Revenue (Million USD) and Growth Rate



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

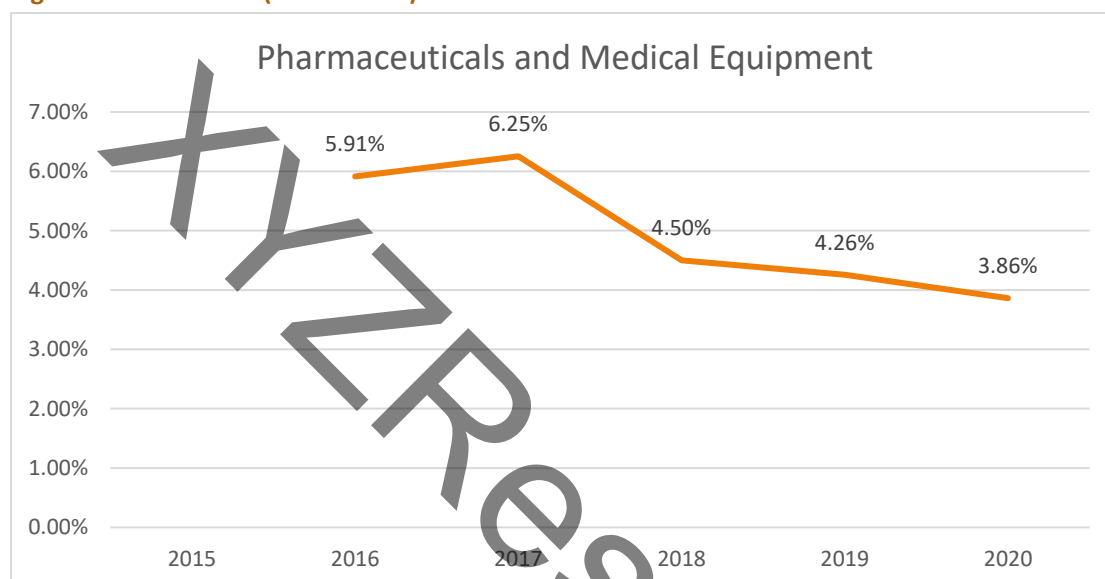
3.4 Pharmaceuticals and Medical Equipment (Value)

Table Sales Revenue (Million USD) and Growth Rate (2015-2020)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Sales (Million USD)	1568.8	1661.54	1765.44	1844.86	1923.43	1997.71
Growth Rate		5.91%	6.25%	4.50%	4.26%	3.86%

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Sales Revenue (Million USD) and Growth Rate



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

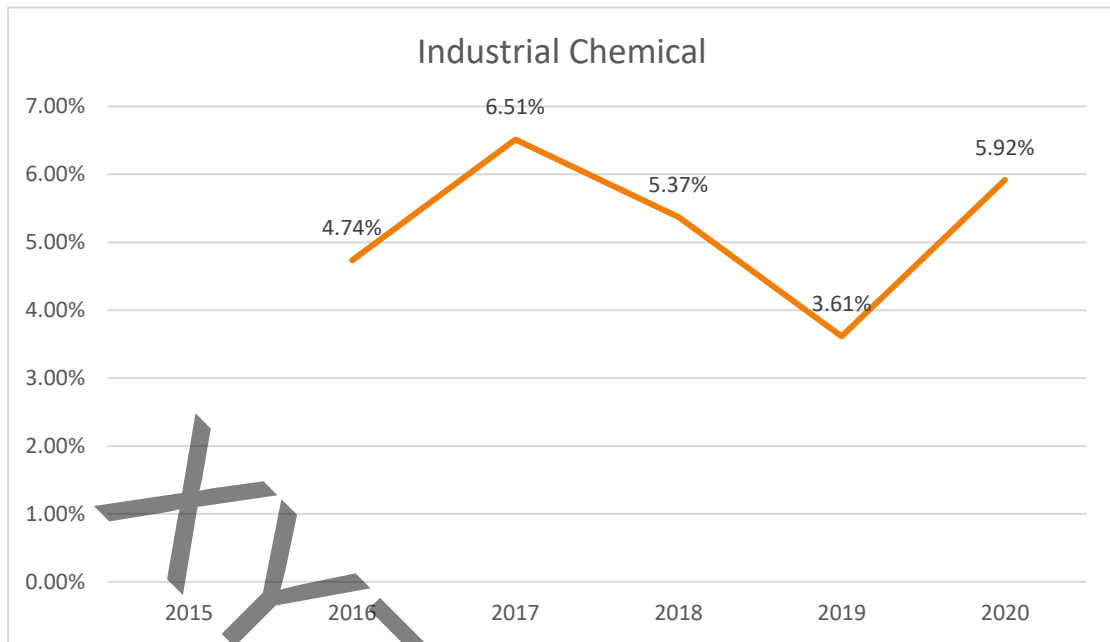
3.5 Industrial Chemical (Value)

Table Sales Revenue (Million USD) and Growth Rate (2015-2020)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Industrial Chemical	1105.04	1157.37	1232.75	1298.96	1345.91	1425.55
Growth Rate		4.74%	6.51%	5.37%	3.61%	5.92%

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Sales Revenue (Million USD) and Growth Rate



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

4 Competitive Analysis

4.1 Global Blue

4.1.1 Global Blue Profiles

Table Global Blue Profiles

#	Item	Description
1	Company Name	Global Blue
2	Company Logo	
3	Website	http://www.globalblue.cn/
4	Locations	Sweden
5	Competitors	CH Powell
6	Market Position or History	Global Blue is a tourism shopping tax refund company headquartered in Nyon, Switzerland. The company is best known for tax-free shopping,[1] a VAT/GST refund product and also operates in dynamic currency conversion, marketing services, point-of-sale technology, retail staff education, and customer intelligence. It is the industry leader for providing tax refunds, with Premier Tax Free as its closest competitor.
7	Contact Information	Standard and registered mail Global Blue P.O. BOX 363 810 00 Bratislava Slovakia Europe

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

4.1.2 Products/Services/Solutions Landscape

Figure Key Products



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

4.1.3 Global Blue Revenue

4.2 CH Powell

4.3 Soo Hoo Customs Broker

4.4 Livingston International

4.5 Comstock & Theakston

4.6 International Tariff Management

XYZResearch

4.7 Joseph Smith Company

4.8 Rogers & Brown Custom Brokers

4.9 Gravick Group

4.10 Ryan

4.11 DHL Drawback

XYZResearch

4.12 DSV

4.13 STTAS

5 Competitive Landscape

5.1 Global Duty Drawback Service Sales Revenue Share of Players (2015-2020)

Table Global Duty Drawback Service Sales Revenue Share (%) by Players (2015-2020)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Global Blue	XX	XX	XX	XX	XX	XX
CH Powell	XX	XX	XX	XX	XX	XX
Soo Hoo Customs Broker	XX	XX	XX	XX	XX	XX
Livingston International	XX	XX	XX	XX	XX	XX
Comstock & Theakston	XX	XX	XX	XX	XX	XX
International Tariff Management	XX	XX	XX	XX	XX	XX
Joseph Smith Company	XX	XX	XX	XX	XX	XX
Rogers & Brown Custom Brokers	XX	XX	XX	XX	XX	XX
Gravick Group	XX	XX	XX	XX	XX	XX
Ryan	XX	XX	XX	XX	XX	XX
DHL Drawback	XX	XX	XX	XX	XX	XX
DSV	XX	XX	XX	XX	XX	XX
STTAS	XX	XX	XX	XX	XX	XX
Global Other	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Global Duty Drawback Service Sales Revenue Share (%) Comparison by Players in 2019

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

5.2 Global Duty Drawback Service Gross Margin of Players (2015-2020)

Table Global Duty Drawback Service Gross Margin of Players (2015-2020)

Sales (Million USD)	2015	2016	2017	2018	2019	2020E
Global Blue	XX	XX	XX	XX	XX	XX
CH Powell	XX	XX	XX	XX	XX	XX
Soo Hoo Customs Broker	XX	XX	XX	XX	XX	XX
Livingston International	XX	XX	XX	XX	XX	XX
Comstock & Theakston	XX	XX	XX	XX	XX	XX
International Tariff Management	XX	XX	XX	XX	XX	XX
Joseph Smith Company	XX	XX	XX	XX	XX	XX
Rogers & Brown Custom Brokers	XX	XX	XX	XX	XX	XX
Gravick Group	XX	XX	XX	XX	XX	XX
Ryan	XX	XX	XX	XX	XX	XX
DHL Drawback	XX	XX	XX	XX	XX	XX
DSV	XX	XX	XX	XX	XX	XX
STTAS	XX	XX	XX	XX	XX	XX
Global Other	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

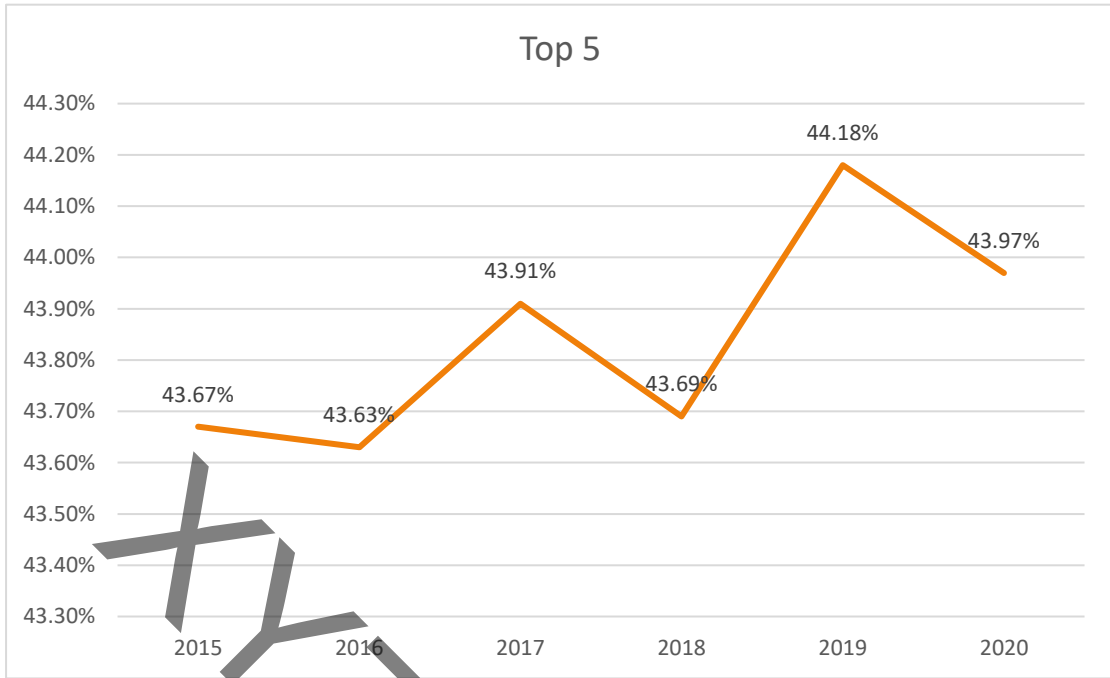
5.3 Market Concentration

Table Top 5 Players Sales Revenue Share (%) (2015-2020)

	2014	2015	2016	2017	2018	2019
Global Blue	XX	XX	XX	XX	XX	XX
CH Powell	XX	XX	XX	XX	XX	XX
Gravick Group	XX	XX	XX	XX	XX	XX
International Tariff Management	XX	XX	XX	XX	XX	XX
Soo Hoo Customs Broker	XX	XX	XX	XX	XX	XX

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Table Global Duty Drawback Service Gross Margin of Top 5 Players (2015-2020)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

6 Global Duty Drawback Service Market Assessment by Regions

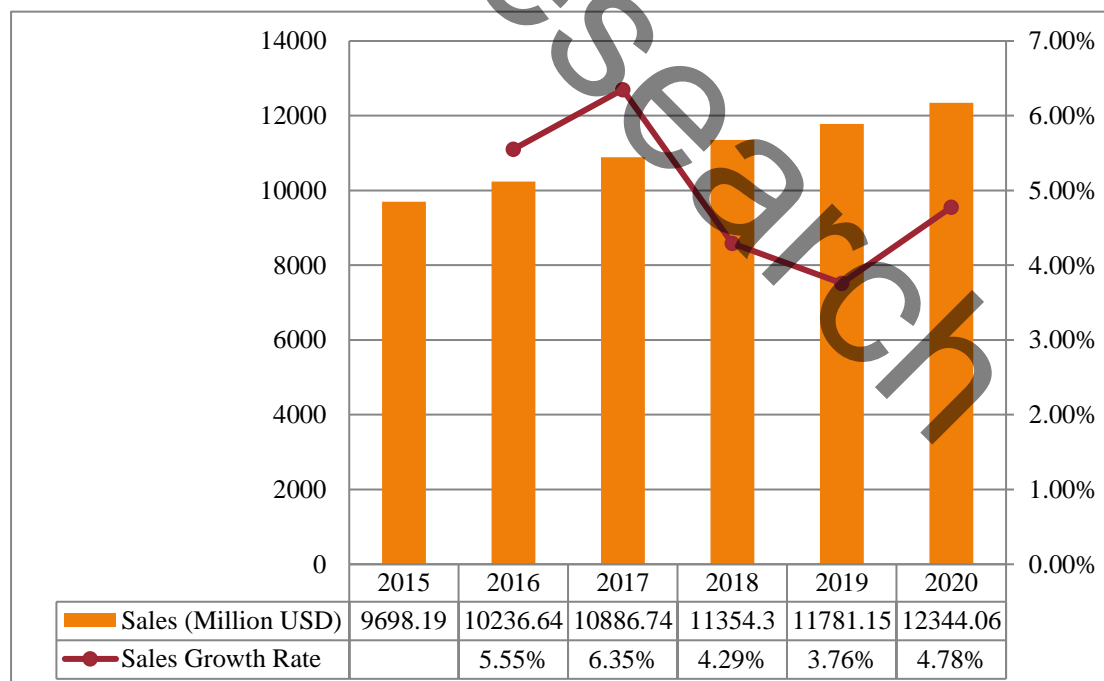
6.1 Global Duty Drawback Service Sales Revenue Comparison by Regions (2015-2020)

Table Global Duty Drawback Service Sales Revenue (Million USD) by Regions (2015-2020)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
North America	2370.02	2495.91	2630.18	2708.99	2800.64	2994.68
Europe	2139.71	2227.31	2408.91	2496.53	2628.2	2712.8
China	1298.07	1392.96	1465.42	1523.54	1591.08	1729.41
Japan	1017.09	1061.37	1155.03	1243.49	1263	1321.02
India	539.16	584.41	609.97	660.29	701.85	728.57
South America	588.03	630.21	701.48	781.37	857.51	912.91
Middle East and Africa	472.43	487.35	505.71	515.72	534.99	555.67
Others	1273.68	1357.12	1410.04	1424.37	1403.88	1389

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Global Duty Drawback Service Sales Revenue (Million USD) and Growth Rate (2015-2020)



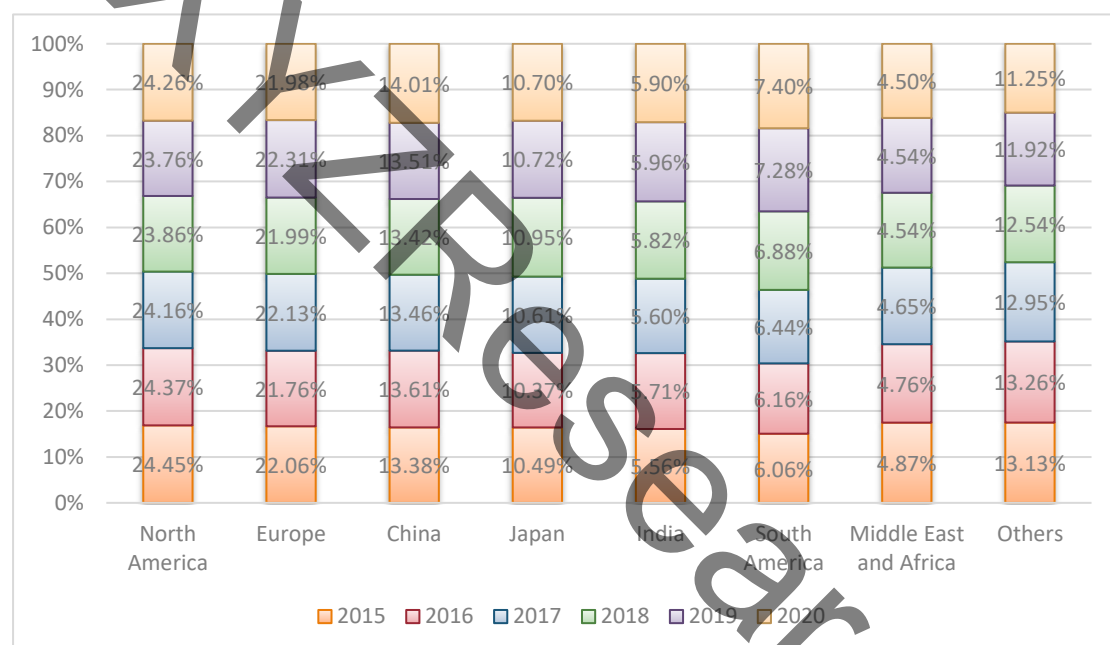
Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Table Global Duty Drawback Service Sales Revenue Share (%) by Regions (2015-2020)

Share	2015	2016	2017	2018	2019	2020
North America	24.45%	24.37%	24.16%	23.86%	23.76%	24.26%
Europe	22.06%	21.76%	22.13%	21.99%	22.31%	21.98%
China	13.38%	13.61%	13.46%	13.42%	13.51%	14.01%
Japan	10.49%	10.37%	10.61%	10.95%	10.72%	10.70%
India	5.56%	5.71%	5.60%	5.82%	5.96%	5.90%
South America	6.06%	6.16%	6.44%	6.88%	7.28%	7.40%
Middle East and Africa	4.87%	4.76%	4.65%	4.54%	4.54%	4.50%
Others	13.13%	13.26%	12.95%	12.54%	11.92%	11.25%

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Global Duty Drawback Service Sales Revenue Share (%) by Regions 2015-2020



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

6.2 Global Duty Drawback Service Gross Margin Comparison by Regions (2015-2020)

Table Global Duty Drawback Service Gross Margin by Regions (2015-2020)

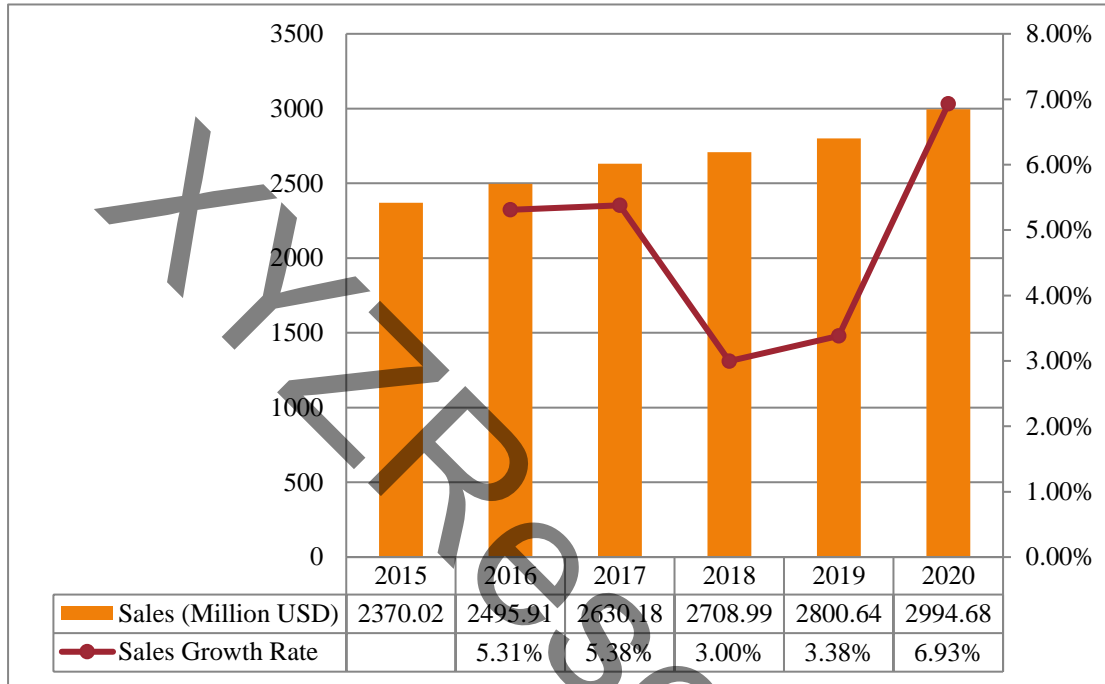
	2014	2015	2016	2017	2018	2019
North America	49.05%	48.08%	47.11%	46.16%	45.23%	44.33%
Europe	49.05%	48.07%	47.11%	46.17%	45.25%	44.34%
China	53.01%	51.95%	50.91%	49.89%	48.90%	47.93%
Japan	49.90%	48.91%	47.92%	46.96%	46.01%	45.10%
India	51.53%	50.50%	49.48%	48.50%	47.54%	46.60%
South America	52.81%	51.76%	50.72%	49.70%	48.70%	47.73%
Middle East and Africa	49.44%	48.46%	47.49%	46.54%	45.61%	44.70%
Total	50.70%	49.69%	48.70%	47.72%	46.76%	45.83%

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

7 North America

7.1 North America Duty Drawback Service Market (2015-2020)

Figure North America Duty Drawback Service Market Size 2015-2020 (Million USD)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

7.2 Duty Drawback Service Key Players in North America

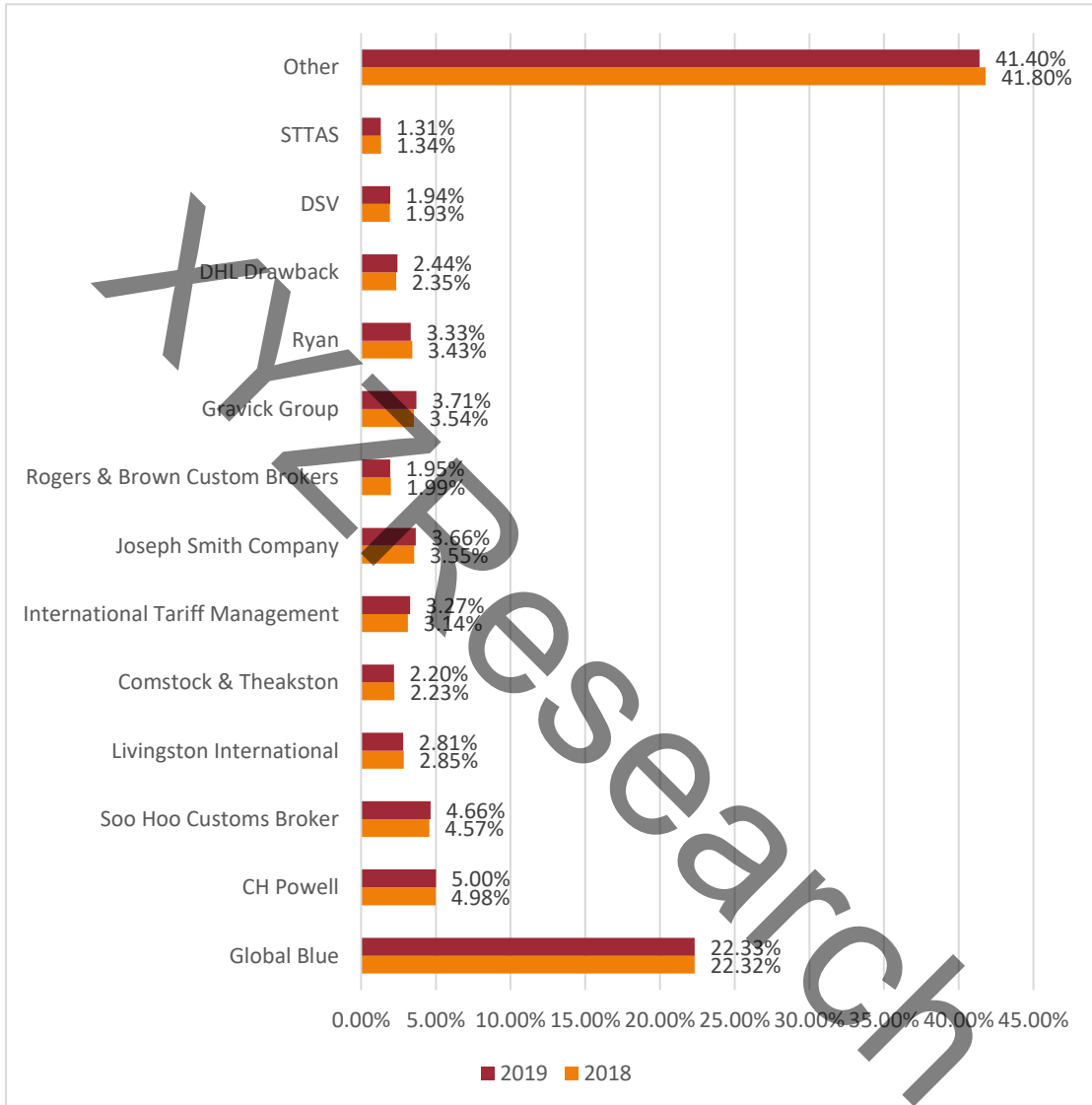
Table North America Key Players Duty Drawback Service Revenue (2018-2019) (Million USD)

Sales (Million USD)	2018	2019
Global Blue	604.69	625.3
CH Powell	135.02	140.02
Soo Hoo Customs Broker	123.73	130.44
Livingston International	77.17	78.59
Comstock & Theakston	60.29	61.49
International Tariff Management	84.93	91.57
Joseph Smith Company	96.26	102.4
Rogers & Brown Custom Brokers	53.83	54.49
Gravick Group	95.87	103.94
Ryan	92.95	93.31
DHL Drawback	63.61	68.44
DSV	52.16	54.47

STTAS	36.2	36.62
Other	1132.28	1159.56
Total	2708.99	2800.64

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table North America Key Players Duty Drawback Service Market Share (2018-2019)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

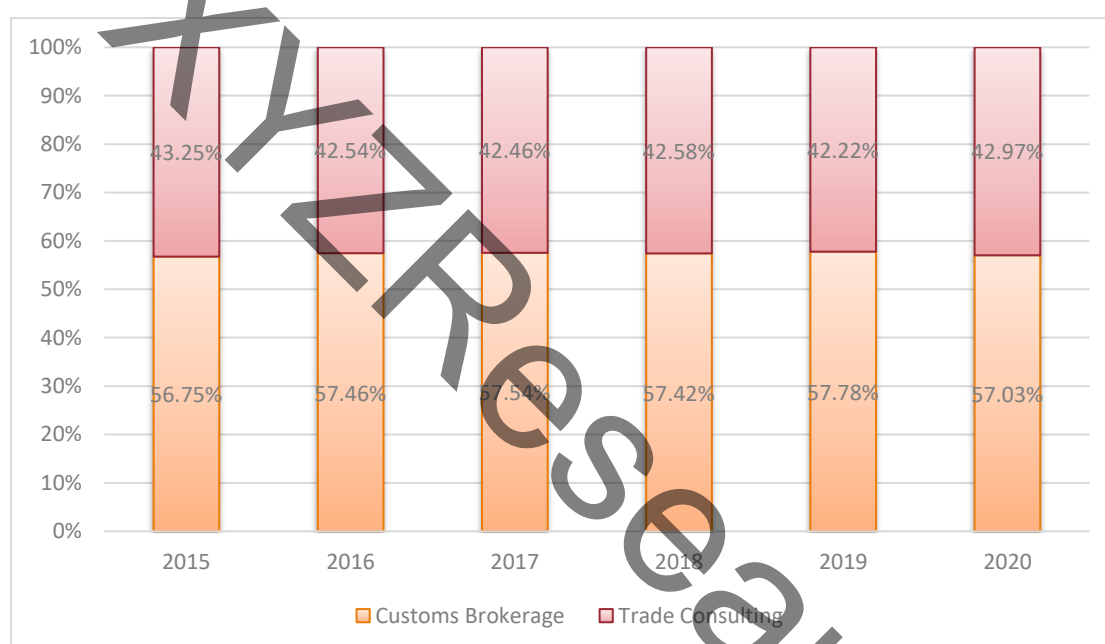
7.3 North America Duty Drawback Service Market Size by Type

Table North America Duty Drawback Service Market Size by Type (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Customs Brokerage	1344.99	1434.15	1513.41	1555.5	1618.21	1707.87
Trade Consulting	1025.03	1061.76	1116.77	1153.49	1182.43	1286.81
Total	2370.02	2495.91	2630.18	2708.99	2800.64	2994.68

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table North America Duty Drawback Service Market Share by Type (2015-2020)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

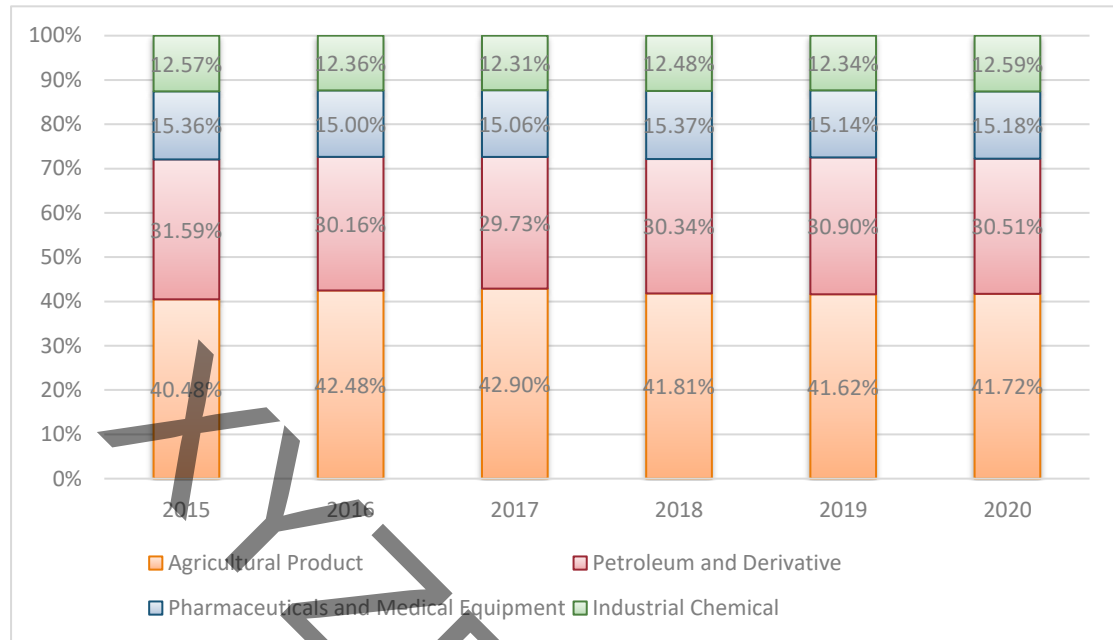
7.4 North America Duty Drawback Service Market Size by Application

Table North America Duty Drawback Service Market Size by Application (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Agricultural Product	959.38	1060.26	1128.34	1132.63	1165.62	1249.38
Petroleum and Derivative	748.69	752.77	781.95	821.91	865.4	913.68
Pharmaceuticals and Medical Equipment	364.04	374.39	396.11	416.37	424.02	454.59
Industrial Chemical	297.91	308.49	323.78	338.08	345.6	377.03
Total	2370.02	2495.91	2630.18	2708.99	2800.64	2994.68

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table North America Duty Drawback Service Market Share by Application (2015-2020)

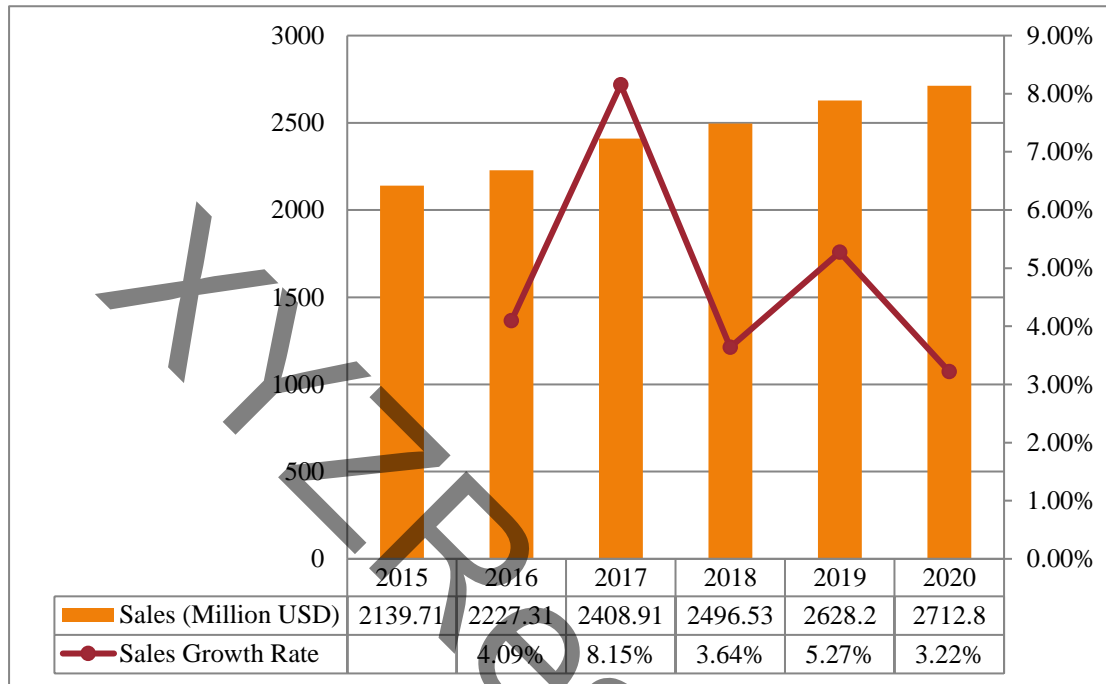


Source: Secondary Sources, Press Releases and XYZ-Research, 2019

8 Europe

8.1 Europe Duty Drawback Service Market (2015-2020)

Figure Europe Duty Drawback Service Market Size 2015-2020 (Million USD)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

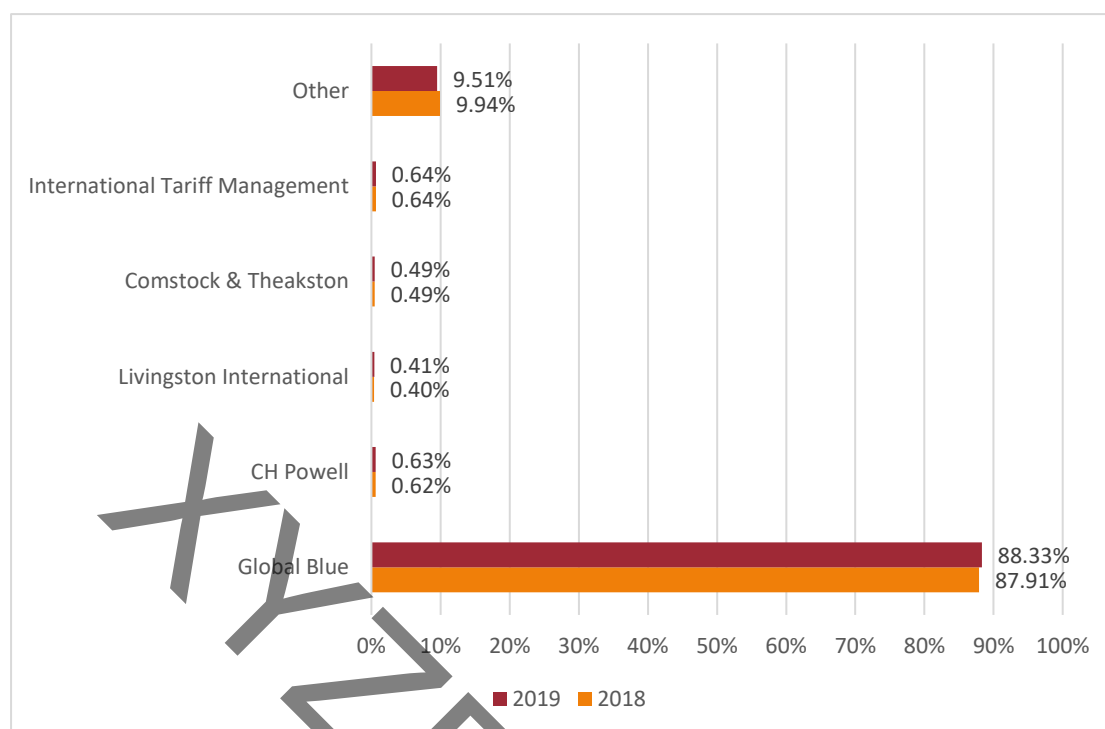
8.2 Duty Drawback Service Key Players in Europe

Table Europe Key Players Duty Drawback Service Revenue (2018-2019) (Million USD)

Sales (Million USD)	2018	2019
Global Blue	2194.73	2321.41
CH Powell	15.46	16.64
Livingston International	10.08	10.81
Comstock & Theakston	12.16	12.77
International Tariff Management	15.95	16.69
Other	248.15	249.88
Total	2496.53	2628.2

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table Europe Key Players Duty Drawback Service Market Share (2018-2019)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

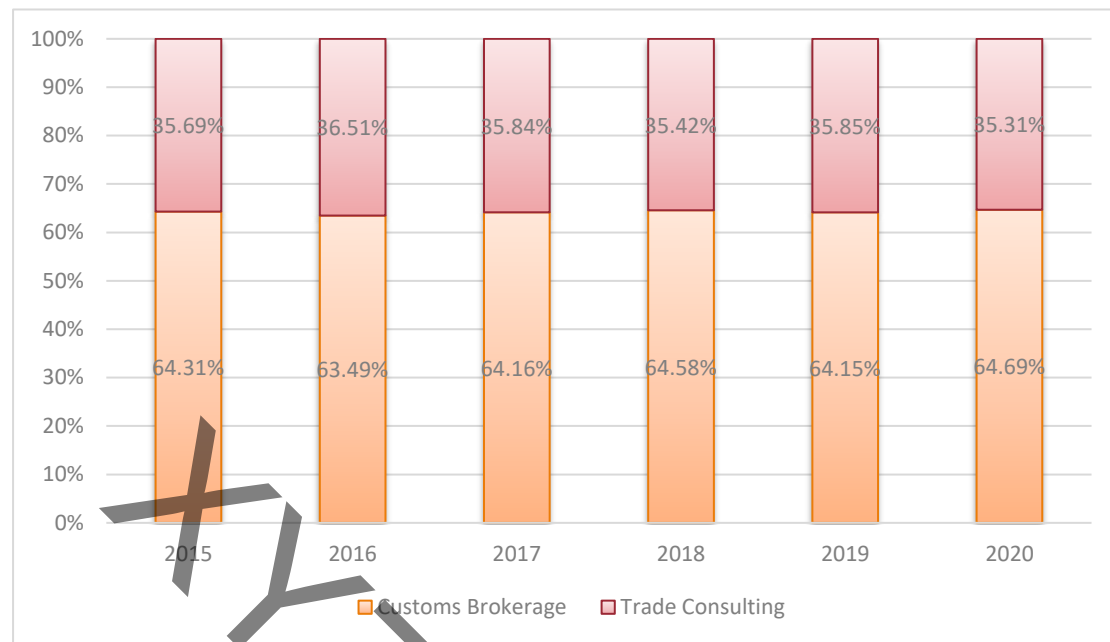
8.3 Europe Duty Drawback Service Market Size by Type

Table Europe Duty Drawback Service Market Size by Type (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Customs Brokerage	1376.05	1414.12	1545.56	1612.26	1685.99	1754.91
Trade Consulting	763.66	813.19	863.35	884.27	942.21	957.89
Total	2139.71	2227.31	2408.91	2496.53	2628.2	2712.8

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table Europe Duty Drawback Service Market Share by Type (2015-2020)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

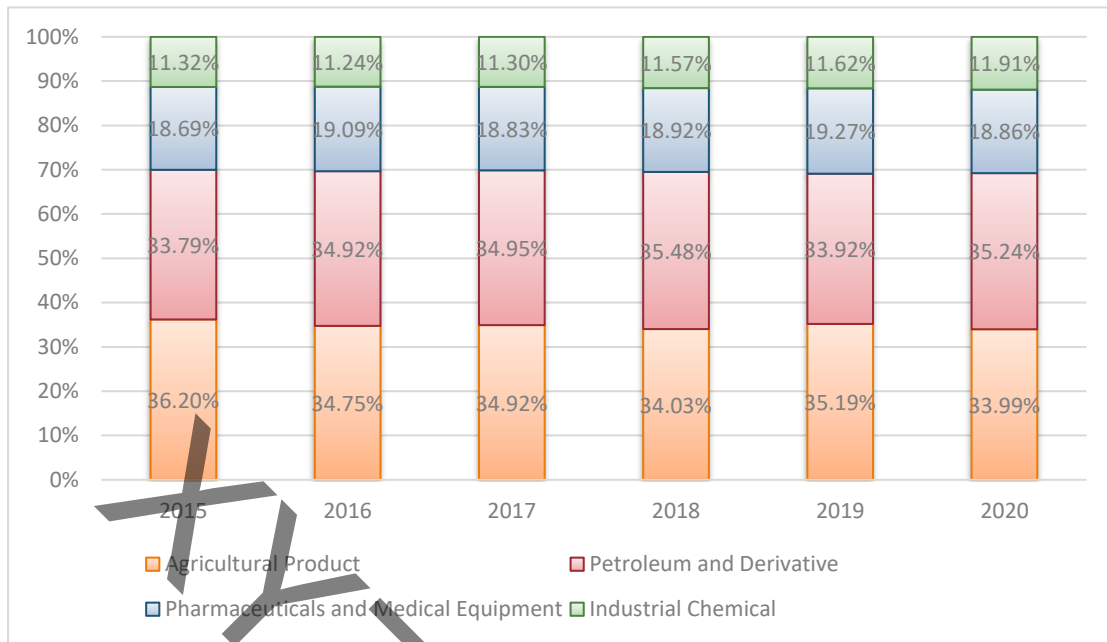
8.4 Europe Duty Drawback Service Market Size by Application

Table Europe Duty Drawback Service Market Size by Application (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Agricultural Product	774.57	773.99	841.19	849.57	924.86	922.09
Petroleum and Derivative	723.01	777.78	841.91	885.77	891.49	955.99
Pharmaceuticals and Medical Equipment	399.91	425.19	453.6	472.34	506.45	511.63
Industrial Chemical	242.22	250.35	272.21	288.85	305.4	323.09
Total	2139.71	2227.31	2408.91	2496.53	2628.2	2712.8

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table Europe Duty Drawback Service Market Share by Application (2015-2020)

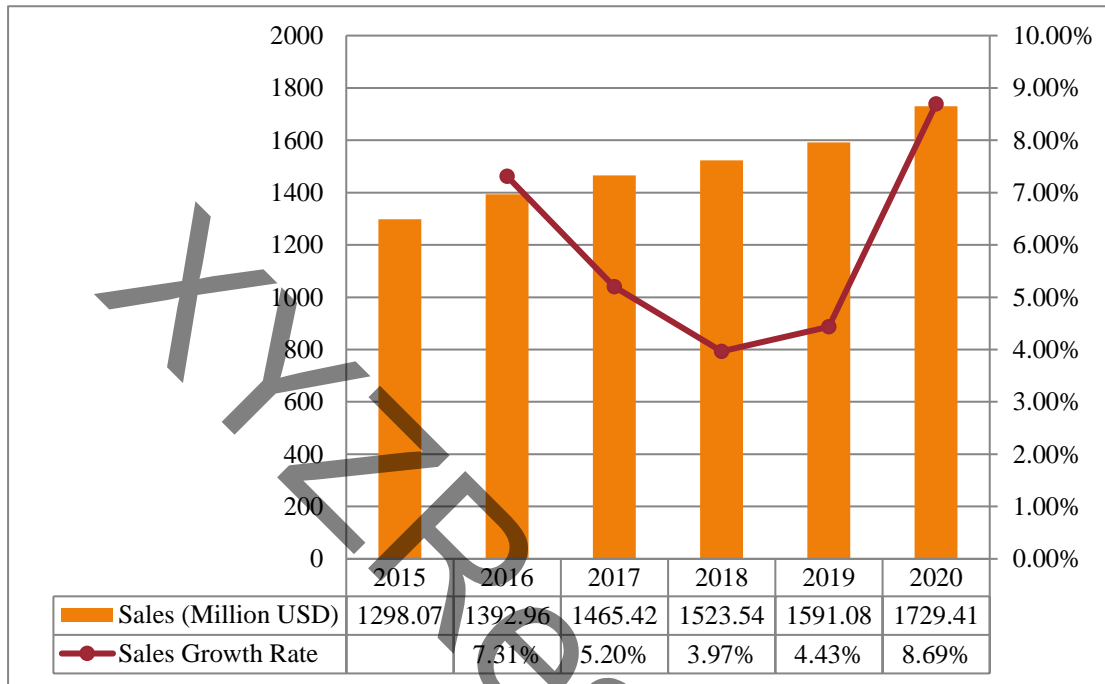


Source: Secondary Sources, Press Releases and XYZ-Research, 2019

9 China

9.1 China Duty Drawback Service Market (2015-2020)

Figure China Duty Drawback Service Market Size 2015-2020 (Million USD)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

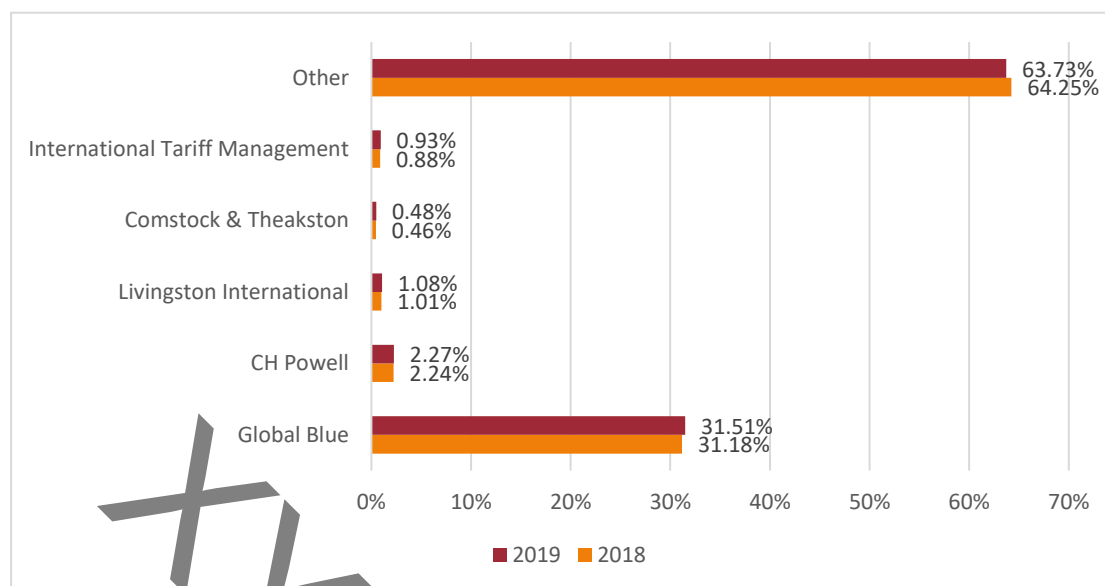
9.2 Duty Drawback Service Key Players in China

Table China Key Players Duty Drawback Service Revenue (2018-2019) (Million USD)

Sales (Million USD)	2018	2019
Global Blue	474.98	501.36
CH Powell	34.07	36.11
Livingston International	15.32	17.11
Comstock & Theakston	6.95	7.69
International Tariff Management	13.4	14.81
Other	978.82	1014
Total	1523.54	1591.08

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table China Key Players Duty Drawback Service Market Share (2018-2019)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

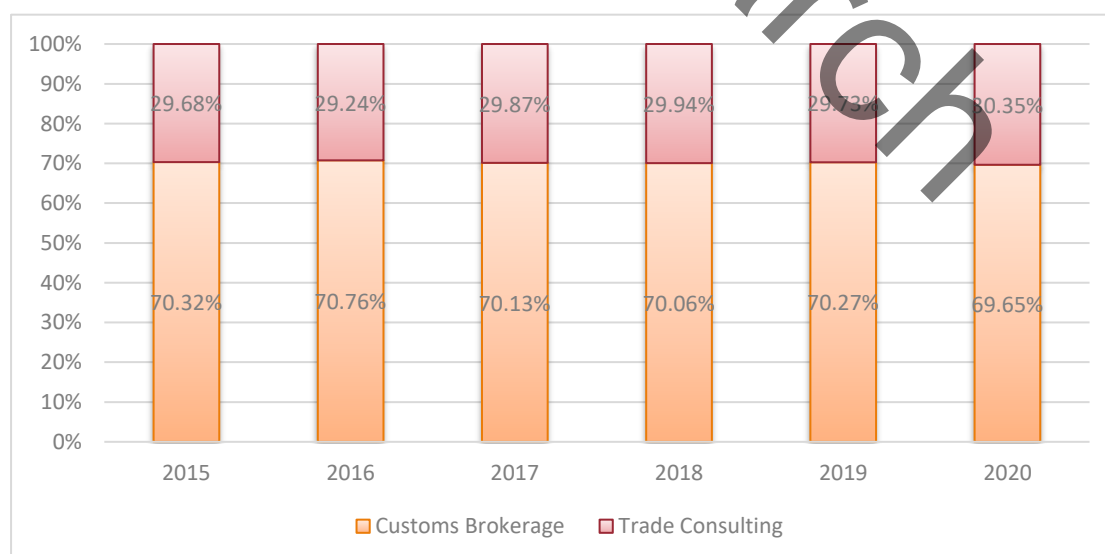
9.3 China Duty Drawback Service Market Size by Type

Table China Duty Drawback Service Market Size by Type (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Customs Brokerage	912.8	985.66	1027.7	1067.39	1118.05	1204.53
Trade Consulting	385.27	407.3	437.72	456.15	473.03	524.88
Total	1298.07	1392.96	1465.42	1523.54	1591.08	1729.41

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table China Duty Drawback Service Market Share by Type (2015-2020)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

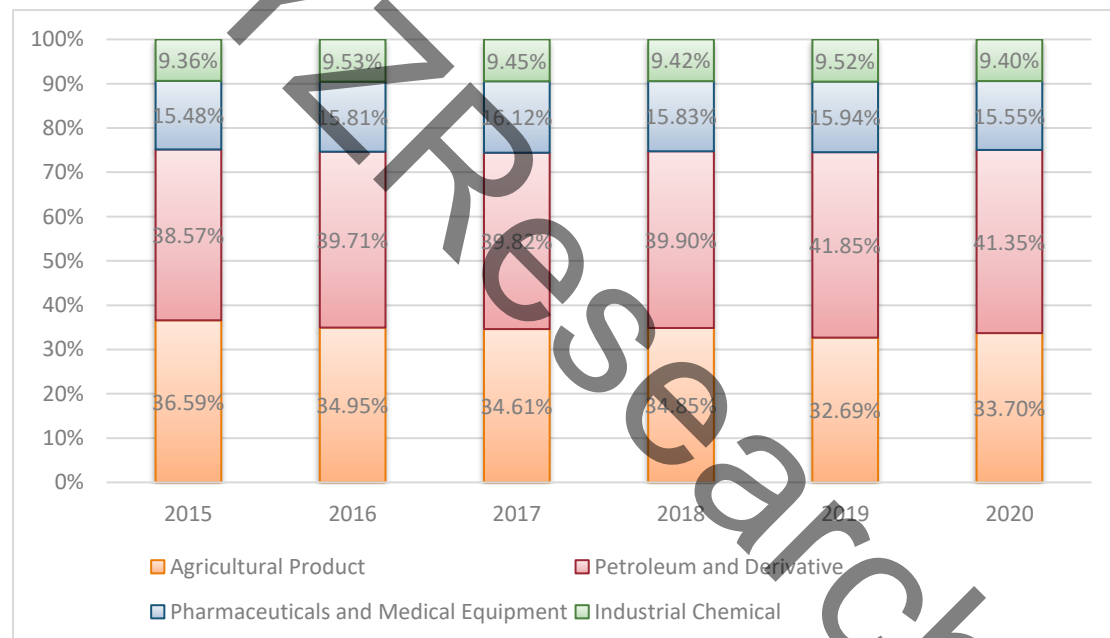
9.4 China Duty Drawback Service Market Size by Application

Table China Duty Drawback Service Market Size by Application (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Agricultural Product	474.96	486.84	507.18	530.95	520.12	582.82
Petroleum and Derivative	500.67	553.14	583.53	607.89	665.87	715.11
Pharmaceuticals and Medical Equipment	200.94	220.23	236.23	241.18	253.62	268.92
Industrial Chemical	121.5	132.75	138.48	143.52	151.47	162.56
Total	1298.07	1392.96	1465.42	1523.54	1591.08	1729.41

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table China Duty Drawback Service Market Share by Application (2015-2020)

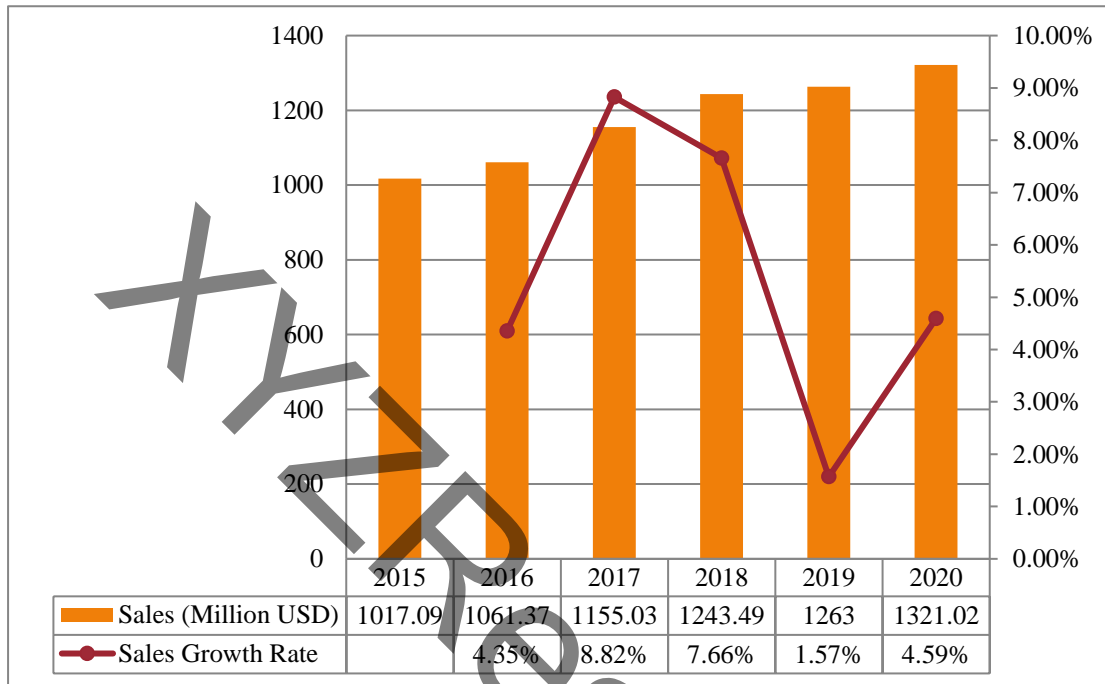


Source: Secondary Sources, Press Releases and XYZ-Research, 2019

10 Japan

10.1 Japan Duty Drawback Service Market (2015-2020)

Figure Japan Duty Drawback Service Market Size 2015-2020 (Million USD)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

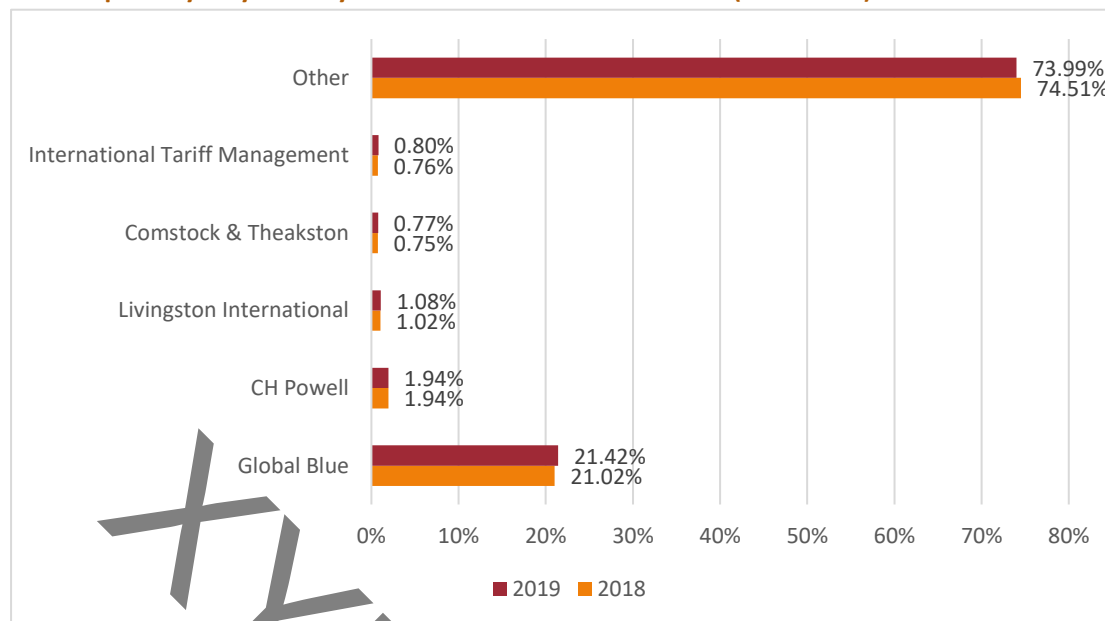
10.2 Duty Drawback Service Key Players in Japan

Table Japan Key Players Duty Drawback Service Revenue (2018-2019) (Million USD)

Sales (Million USD)	2018	2019
Global Blue	261.42	270.5
CH Powell	24.08	24.46
Livingston International	12.69	13.7
Comstock & Theakston	9.34	9.69
International Tariff Management	9.46	10.12
Other	926.5	934.53
Total	1243.49	1263

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table Japan Key Players Duty Drawback Service Market Share (2018-2019)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

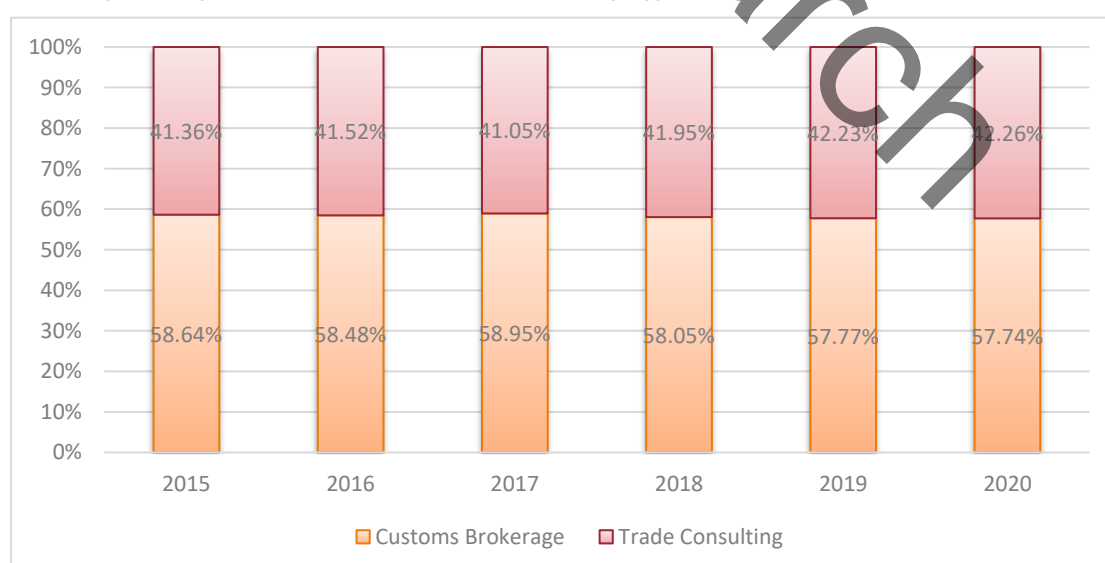
10.3 Japan Duty Drawback Service Market Size by Type

Table Japan Duty Drawback Service Market Size by Type (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Customs Brokerage	596.42	620.69	680.89	721.85	729.64	762.76
Trade Consulting	420.67	440.68	474.14	521.64	533.36	558.26
Total	1017.09	1061.37	1155.03	1243.49	1263	1321.02

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table Japan Duty Drawback Service Market Share by Type (2015-2020)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

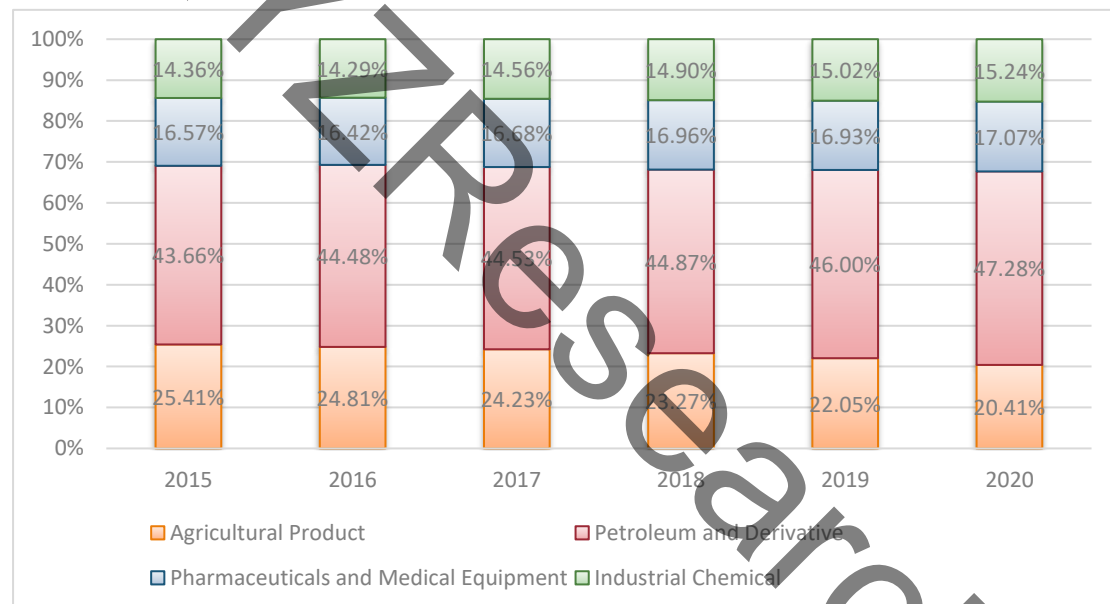
10.4 Japan Duty Drawback Service Market Size by Application

Table Japan Duty Drawback Service Market Size by Application (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Agricultural Product	258.45	263.32	279.87	289.36	278.49	269.62
Petroleum and Derivative	444.06	472.1	514.33	557.95	580.98	624.58
Pharmaceuticals and Medical Equipment	168.53	174.28	192.66	210.9	213.83	225.5
Industrial Chemical	146.05	151.67	168.17	185.28	189.7	201.32
Total	1017.09	1061.37	1155.03	1243.49	1263	1321.02

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table Japan Duty Drawback Service Market Share by Application (2015-2020)

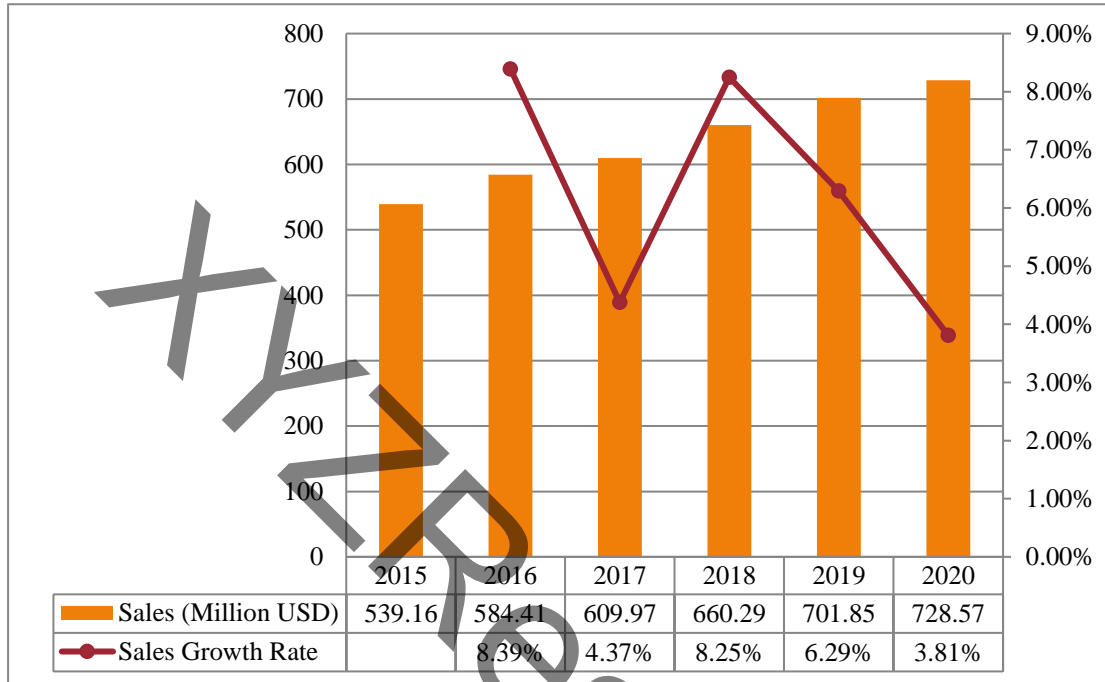


Source: Secondary Sources, Press Releases and XYZ-Research, 2019

11 India

11.1 India Duty Drawback Service Market (2015-2020)

Figure India Duty Drawback Service Market Size 2015-2020 (Million USD)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

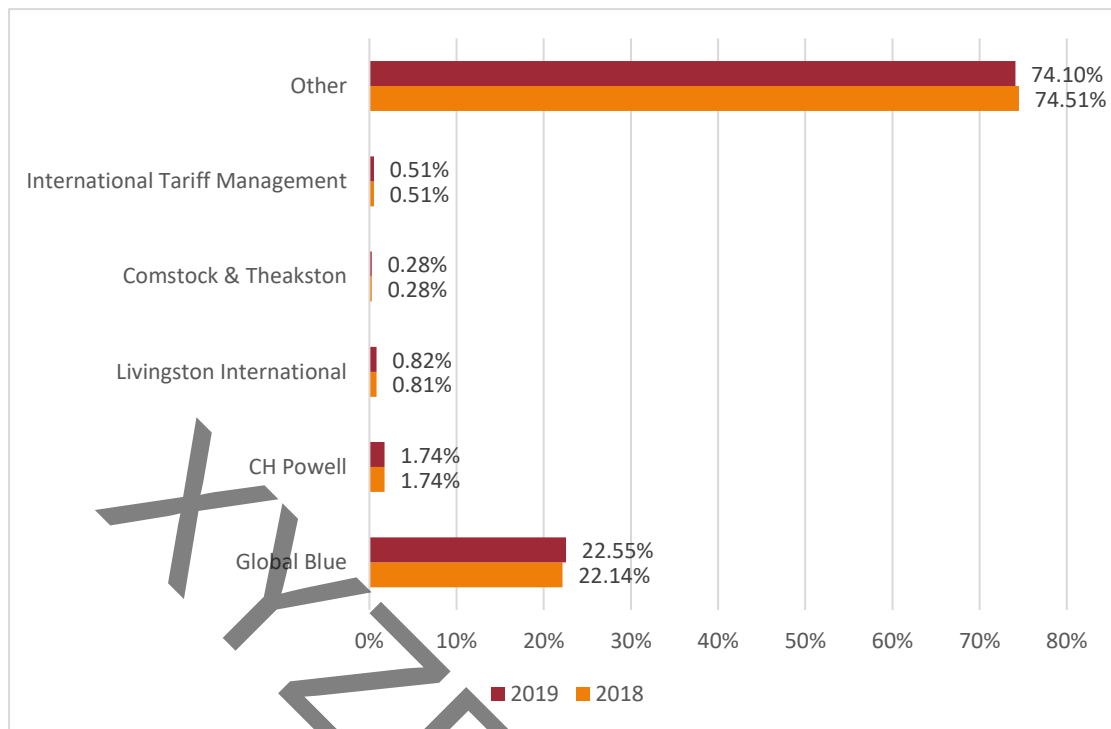
11.2 Duty Drawback Service Key Players in India

Table India Key Players Duty Drawback Service Revenue (2018-2019) (Million USD)

Sales (Million USD)	2018	2019
Global Blue	146.17	158.25
CH Powell	11.52	12.22
Livingston International	5.36	5.76
Comstock & Theakston	1.87	1.97
International Tariff Management	3.39	3.6
Other	491.98	520.05
Total	660.29	701.85

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table India Key Players Duty Drawback Service Market Share (2018-2019)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

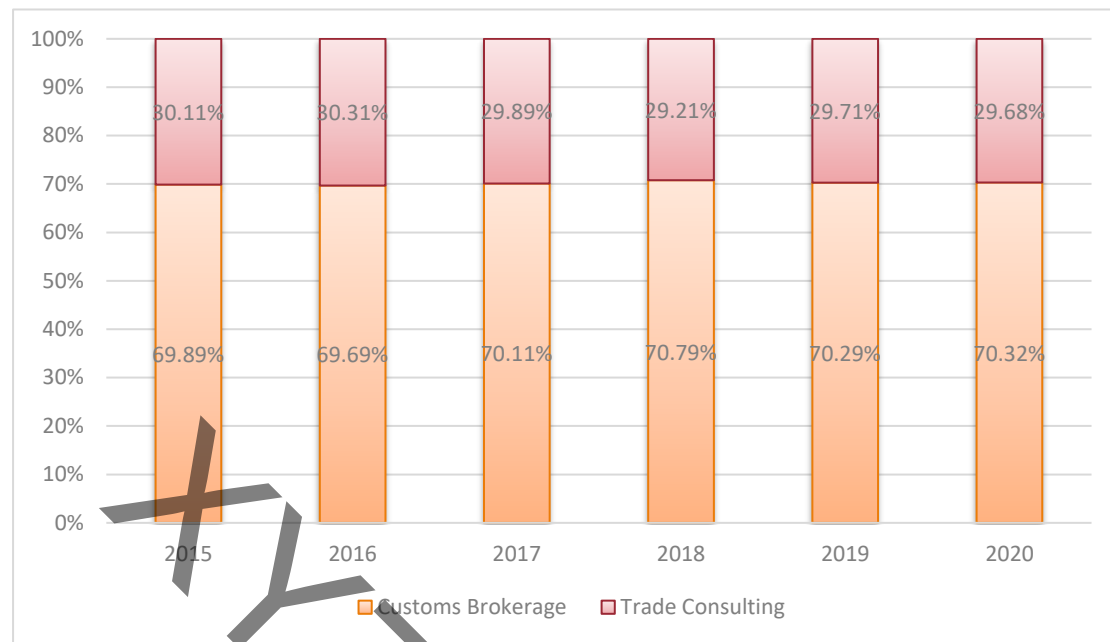
11.3 India Duty Drawback Service Market Size by Type

Table India Duty Drawback Service Market Size by Type (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Customs Brokerage	376.82	407.28	427.65	467.42	493.33	512.33
Trade Consulting	162.34	177.13	182.32	192.87	208.52	216.24
Total	539.16	584.41	609.97	660.29	701.85	728.57

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table India Duty Drawback Service Market Share by Type (2015-2020)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

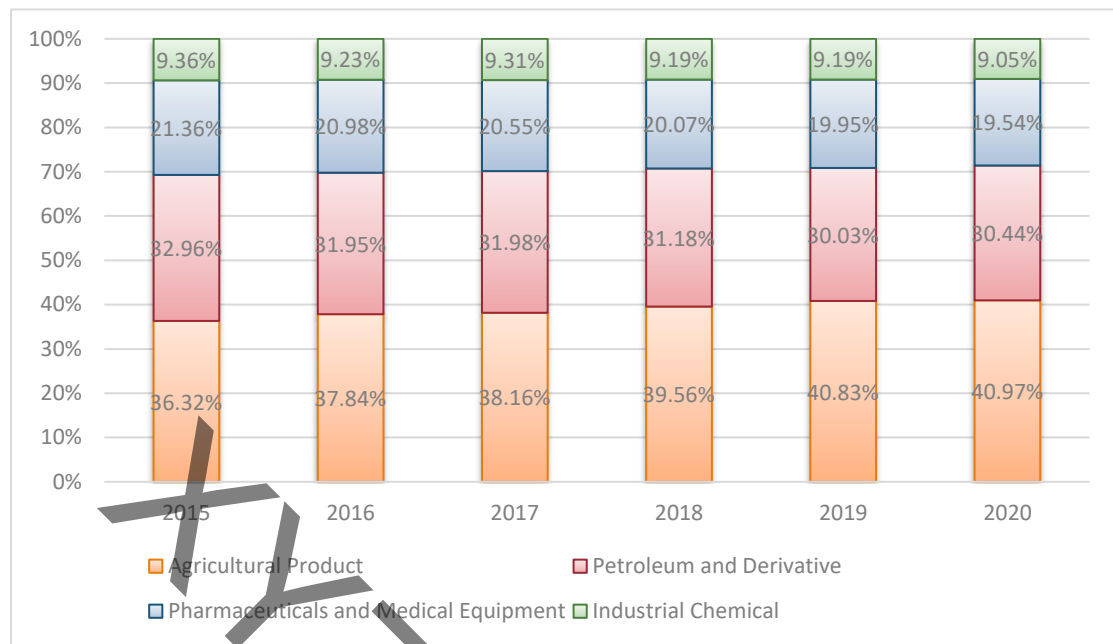
11.4 India Duty Drawback Service Market Size by Application

Table India Duty Drawback Service Market Size by Application (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Agricultural Product	195.82	221.14	232.76	261.21	286.56	298.49
Petroleum and Derivative	177.71	186.72	195.07	205.88	210.77	221.78
Pharmaceuticals and Medical Equipment	115.16	122.61	125.35	132.52	140.02	142.36
Industrial Chemical	50.47	53.94	56.79	60.68	64.5	65.94
Total	539.16	584.41	609.97	660.29	701.85	728.57

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table India Duty Drawback Service Market Share by Application (2015-2020)

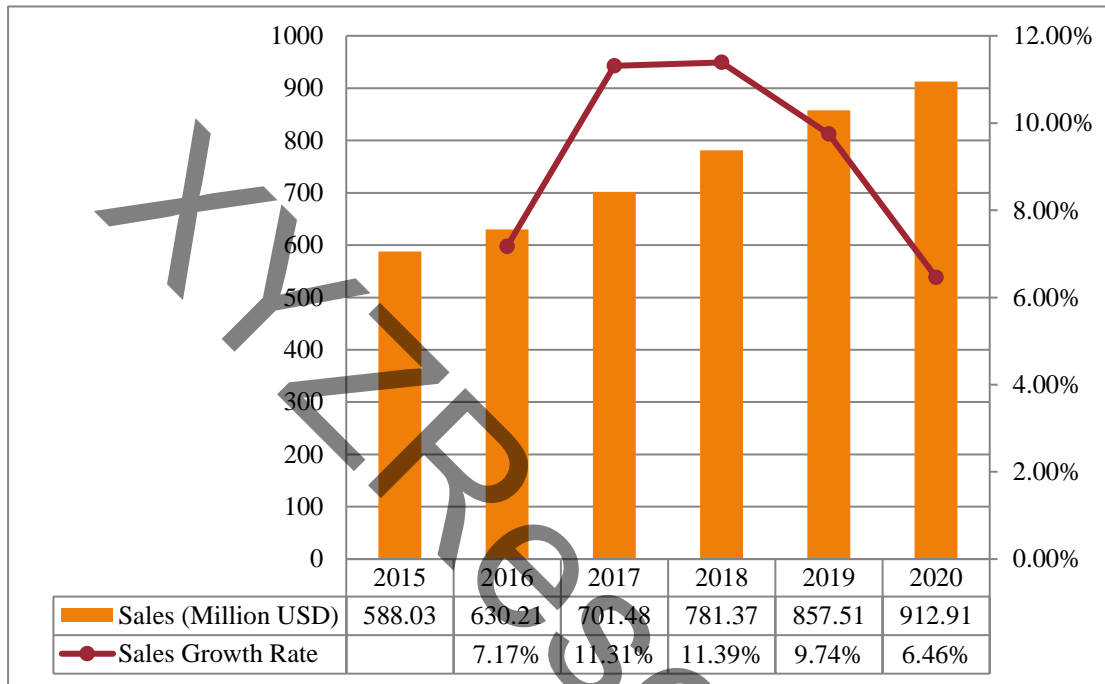


Source: Secondary Sources, Press Releases and XYZ-Research, 2019

12 South America

12.1 South America Duty Drawback Service Market (2015-2020)

Figure South America Duty Drawback Service Market Size 2015-2020 (Million USD)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

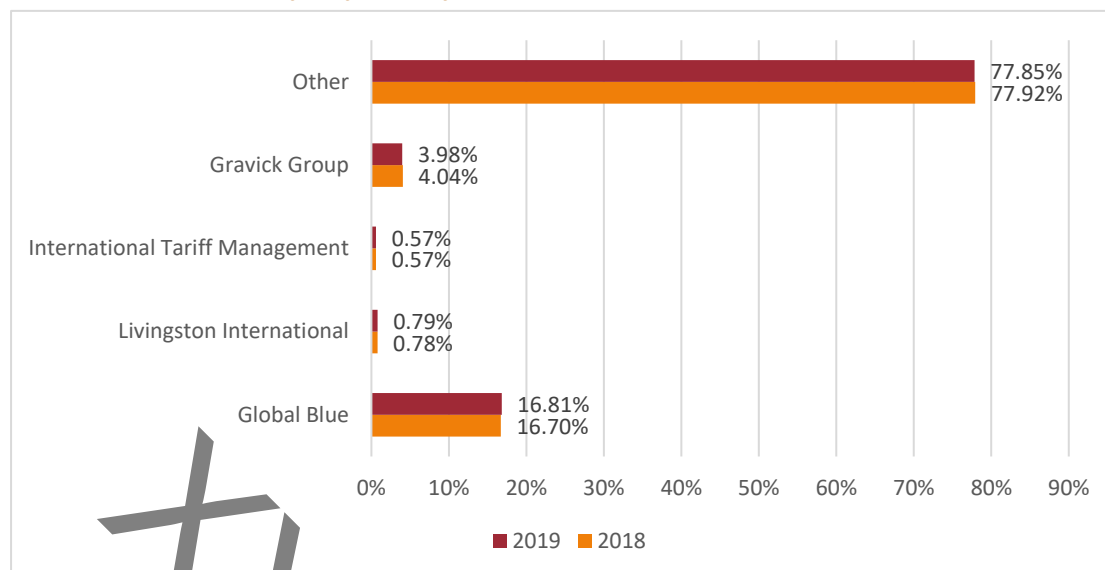
12.2 Duty Drawback Service Key Players in South America

Table South America Key Players Duty Drawback Service Revenue (2018-2019) (Million USD)

Sales (Million USD)	2018	2019
Global Blue	130.49	144.14
Livingston International	6.09	6.81
International Tariff Management	4.45	4.86
Gravick Group	31.53	34.1
Other	608.81	667.6
Total	781.37	857.51

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table South America Key Players Duty Drawback Service Market Share (2018-2019)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

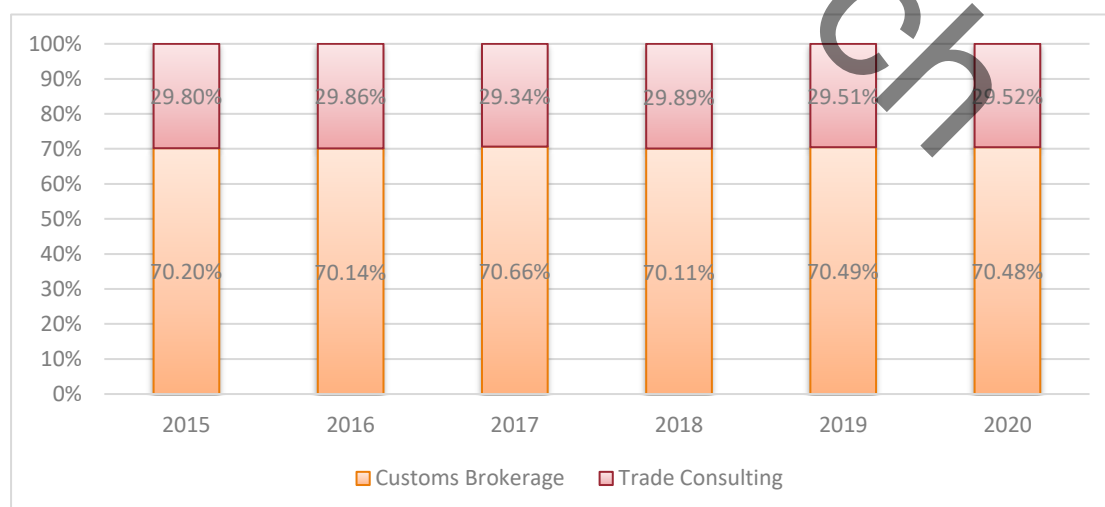
12.3 South America Duty Drawback Service Market Size by Type

Table South America Duty Drawback Service Market Size by Type (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Customs Brokerage	412.8	442.03	495.67	547.82	604.46	643.42
Trade Consulting	175.23	188.18	205.81	233.55	253.05	269.49
Total	588.03	630.21	701.48	781.37	857.51	912.91

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table South America Duty Drawback Service Market Share by Type (2015-2020)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

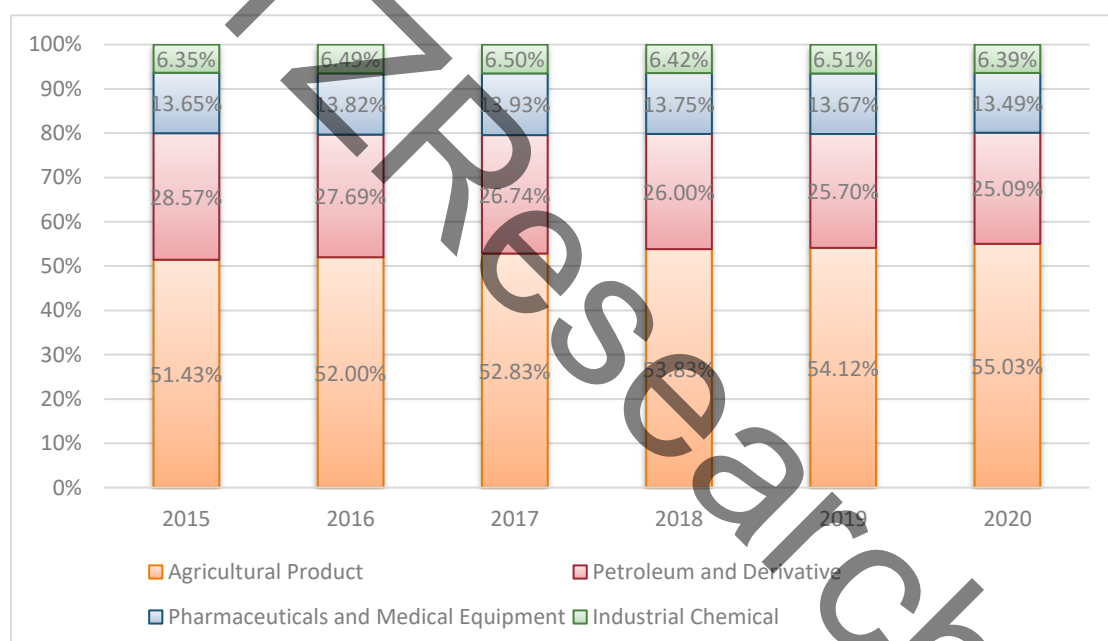
12.4 South America Duty Drawback Service Market Size by Application

Table South America Duty Drawback Service Market Size by Application (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Agricultural Product	302.42	327.7	370.58	420.61	464.09	502.38
Petroleum and Derivative	168	174.51	187.58	203.16	220.38	229.05
Pharmaceuticals and Medical Equipment	80.27	87.1	97.72	107.44	117.22	123.15
Industrial Chemical	37.34	40.9	45.6	50.16	55.82	58.33
Total	588.03	630.21	701.48	781.37	857.51	912.91

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table South America Duty Drawback Service Market Share by Application (2015-2020)

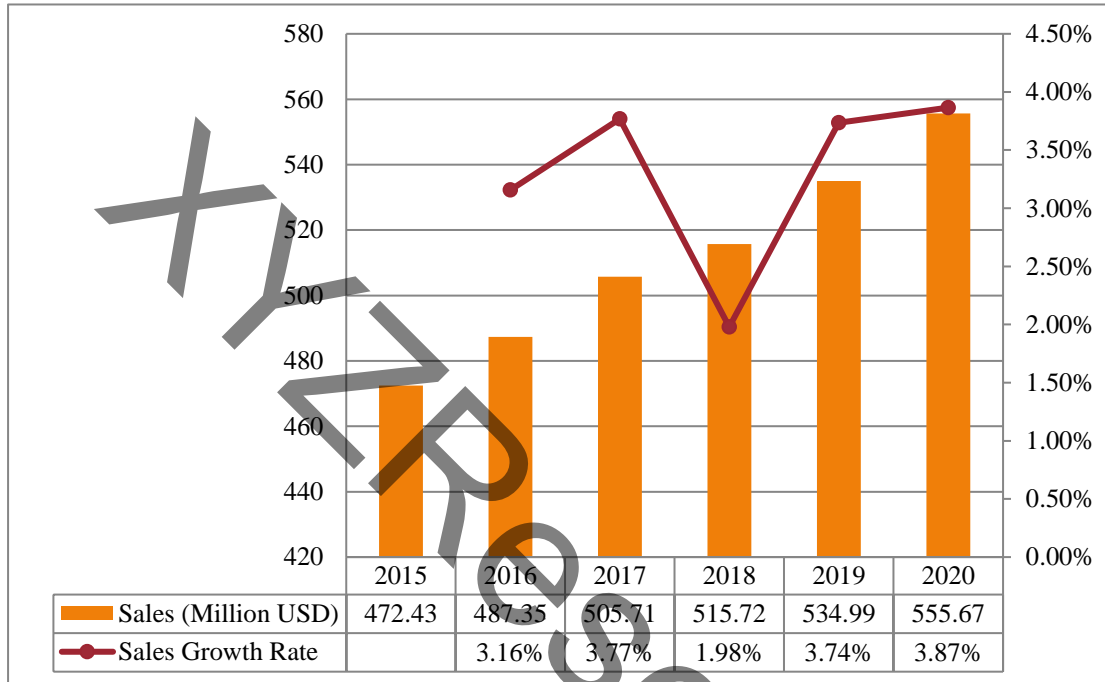


Source: Secondary Sources, Press Releases and XYZ-Research, 2019

13 Middle East and Africa

13.1 Middle East and Africa Duty Drawback Service Market (2015-2020)

Figure Middle East and Africa Duty Drawback Service Market Size 2015-2020 (Million USD)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

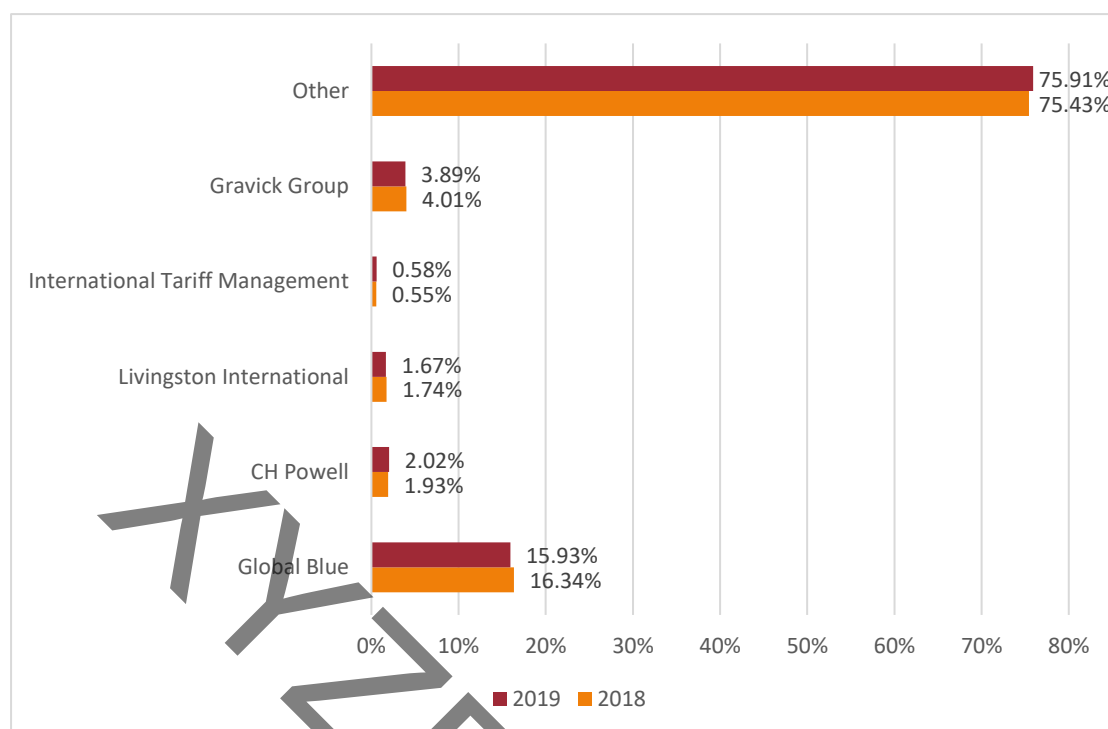
13.2 Duty Drawback Service Key Players in Middle East and Africa

Table Middle East and Africa Key Players Duty Drawback Service Revenue (2018-2019) (Million USD)

Sales (Million USD)	2018	2019
Global Blue	84.27	85.25
CH Powell	9.93	10.8
Livingston International	8.98	8.95
International Tariff Management	2.86	3.08
Gravick Group	20.67	20.8
Other	389.01	406.11
Total	515.72	534.99

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table Middle East and Africa Key Players Duty Drawback Service Market Share (2018-2019)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

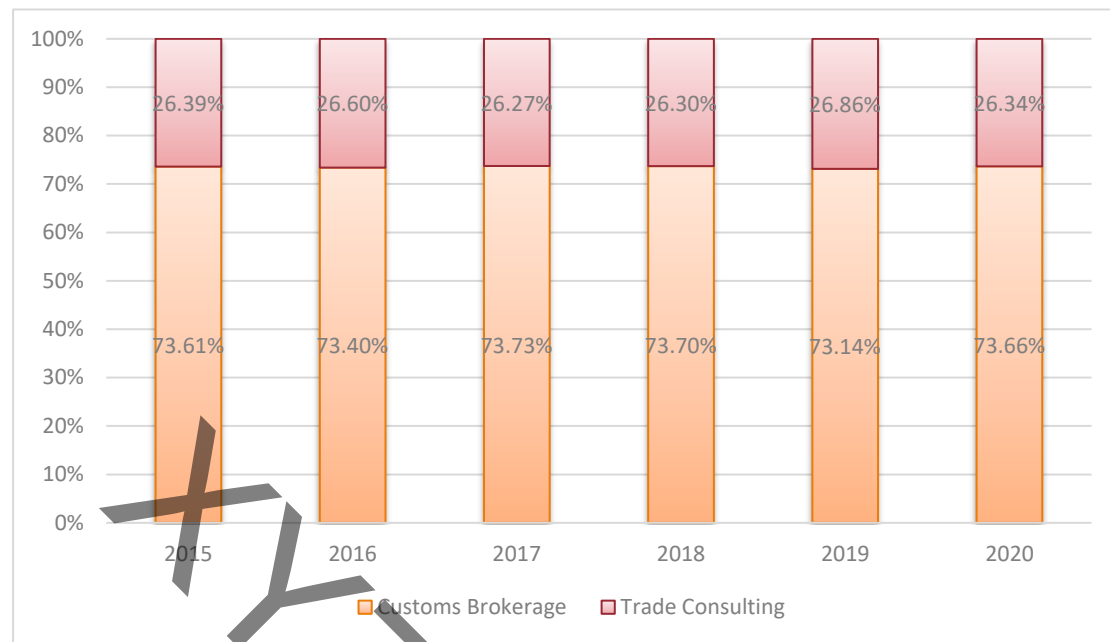
13.3 Middle East and Africa Duty Drawback Service Market Size by Type

Table Middle East and Africa Duty Drawback Service Market Size by Type (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Customs Brokerage	347.76	357.71	372.86	380.09	391.29	409.31
Trade Consulting	124.67	129.64	132.85	135.63	143.7	146.36
Total	472.43	487.35	505.71	515.72	534.99	555.67

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table Middle East and Africa Duty Drawback Service Market Share by Type (2015-2020)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

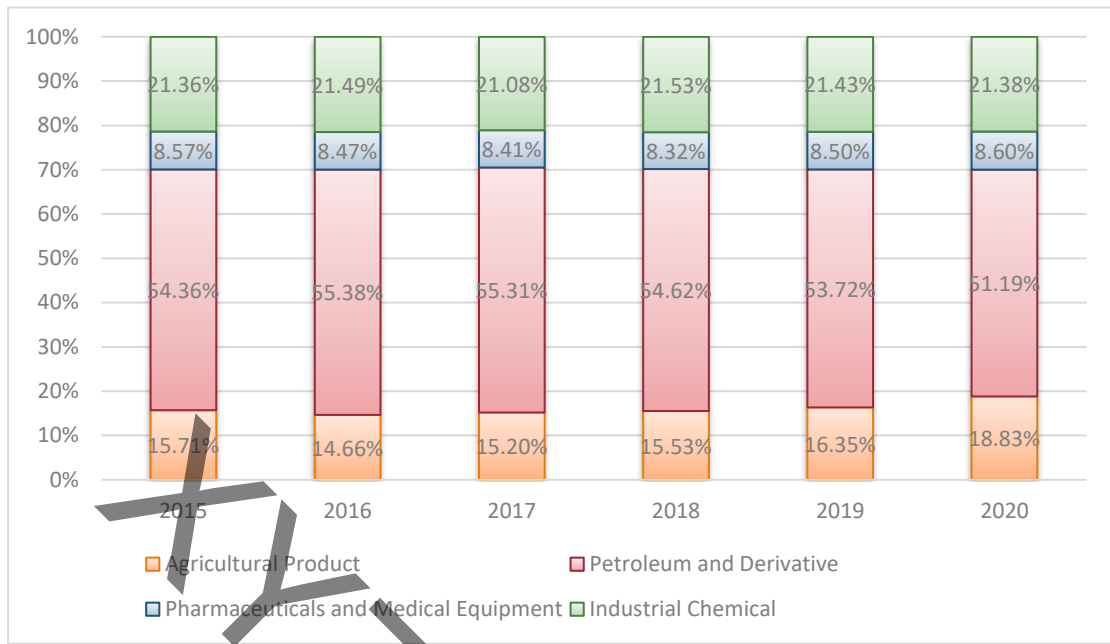
13.4 Middle East and Africa Duty Drawback Service Market Size by Application

Table Middle East and Africa Duty Drawback Service Market Size by Application (2015-2020) (Million USD)

Sales (Million USD)	2015	2016	2017	2018	2019	2020
Agricultural Product	74.22	71.45	76.87	80.09	87.47	104.63
Petroleum and Derivative	256.81	269.89	279.71	281.69	287.4	284.45
Pharmaceuticals and Medical Equipment	40.49	41.28	42.53	42.91	45.47	47.79
Industrial Chemical	100.91	104.73	106.6	111.03	114.65	118.8
Total	472.43	487.35	505.71	515.72	534.99	555.67

Source: Secondary Sources, Press Releases and XYZ-Research, 2019

Table Middle East and Africa Duty Drawback Service Market Share by Application (2015-2020)



Source: Secondary Sources, Press Releases and XYZ-Research, 2019

14 Market Dynamics

14.1 Drivers

Companies worldwide are realizing the economic and business pressures caused by an increase in protective U.S. tariff measures compounded by an unpredictable and constantly changing regulatory trade environment. Many companies are mitigating this exposure through participation in duty savings programs when importing into and exporting products from the United States.

14.2 Opportunities

Under the New Duty Drawback Law, there are huge changes to the Drawback Time Frame for both unused and manufacturing drawback. The drawback time frame is greatly simplified as shown below. It is simply five years from the importation of merchandise to filing a drawback claim. If there is a manufacturing process, that process must be done within the 5 years. In addition, the goods exported must also occur within that same 5-year time frame. One major advantage for the drawback claimant is that now they can claim on exports that are almost five years old rather than three years per the current regulatory drawback time frames.

14.3 Challenges

KPMG survey data in 2019 show that:

- Seventy-four percent of respondents found "understanding and applying the regulatory changes and updates" to be moderately to extremely challenging.
- Sixty-seven percent of respondents found "visibility and oversight of their drawback claims" to be moderately to extremely challenging.
- Sixty-two percent of respondents found "obtaining the required import/ export data elements electronically" to be moderately to extremely challenging.
- Sixty-two percent of respondents found "record retention of the necessary import, inventory, and export documents" to be moderately to extremely challenging.
- Sixty percent of respondents found "submitting [drawback claims] under ACE to be moderately to extremely challenging.

15 Global Duty Drawback Service Market Forecast by Regions

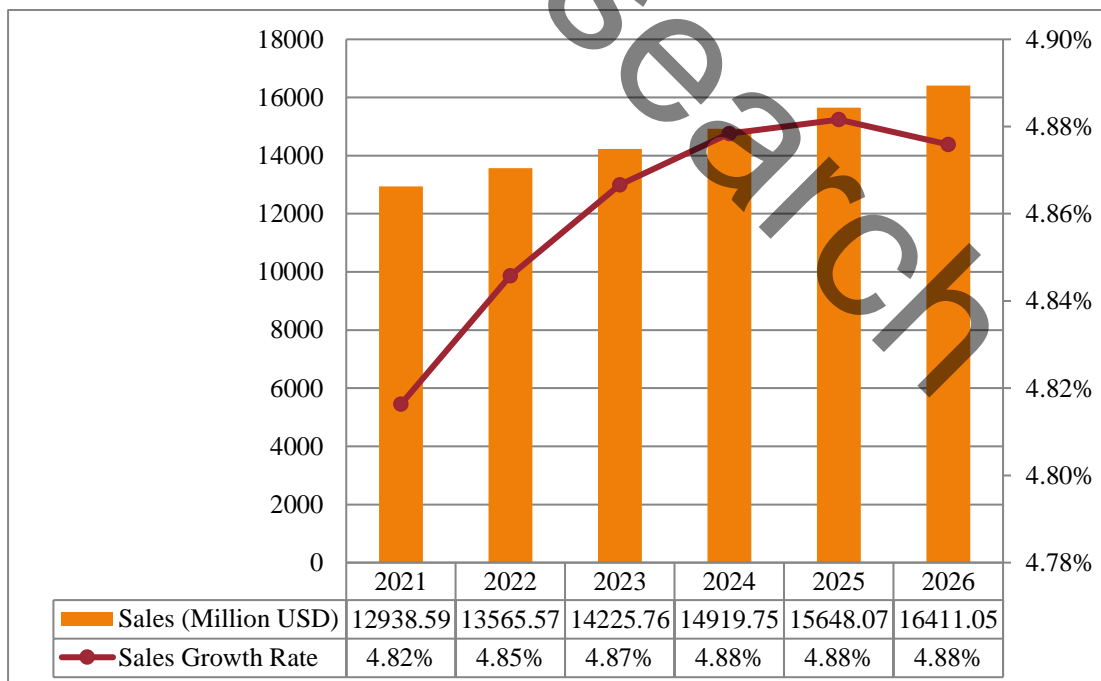
15.1 Global Duty Drawback Service Sales Revenue Forecast by Regions/Countries

Table Global Duty Drawback Service Sales Revenue (Million USD) by Regions (2021-2026)

Sales (Million USD)	2021	2022	2023	2024	2025	2026
North America	3200.5	3418.45	3648.82	3891.86	4147.77	4416.69
Europe	2799.42	2887.99	2978.41	3070.58	3164.39	3259.71
China	1878.56	2039.09	2211.52	2396.36	2594.09	2805.14
Japan	1381.22	1443.58	1508.08	1574.68	1643.33	1713.97
India	756.09	784.38	813.43	843.2	873.67	904.8
South America	971.42	1033.1	1098.02	1166.22	1237.73	1312.56
Middle East and Africa	576.98	598.9	621.42	644.51	668.15	692.32
Others	1374.4	1360.08	1346.06	1332.34	1318.94	1305.86
Total	12938.59	13565.57	14225.76	14919.75	15648.07	16411.05

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

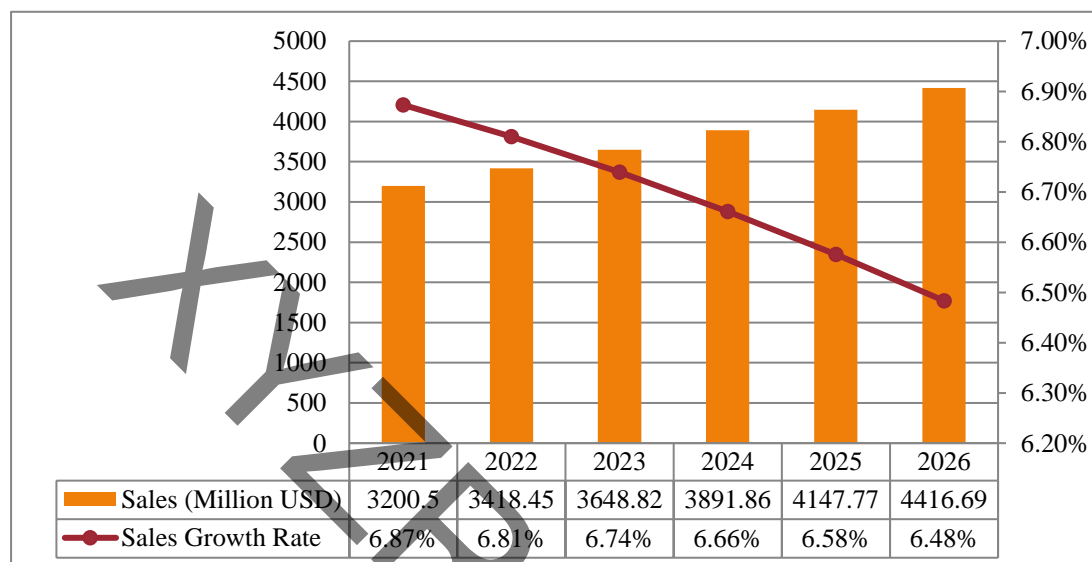
Figure Global Duty Drawback Service Sales Revenue (Million USD) and Growth Rate (2021-2026)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

15.2 North America Duty Drawback Service Sales Revenue and Growth Rate Forecast (2021-2026)

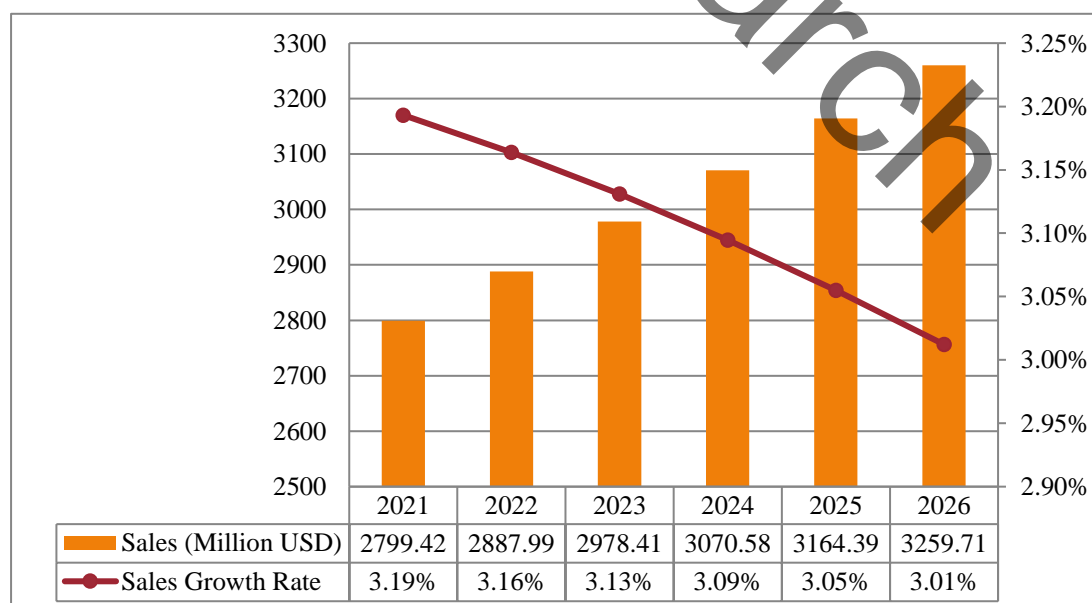
Figure North America Duty Drawback Service Sales Revenue (Million USD) and Growth Rate (2021-2026)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

15.3 Europe Duty Drawback Service Sales Revenue and Growth Rate Forecast (2021-2026)

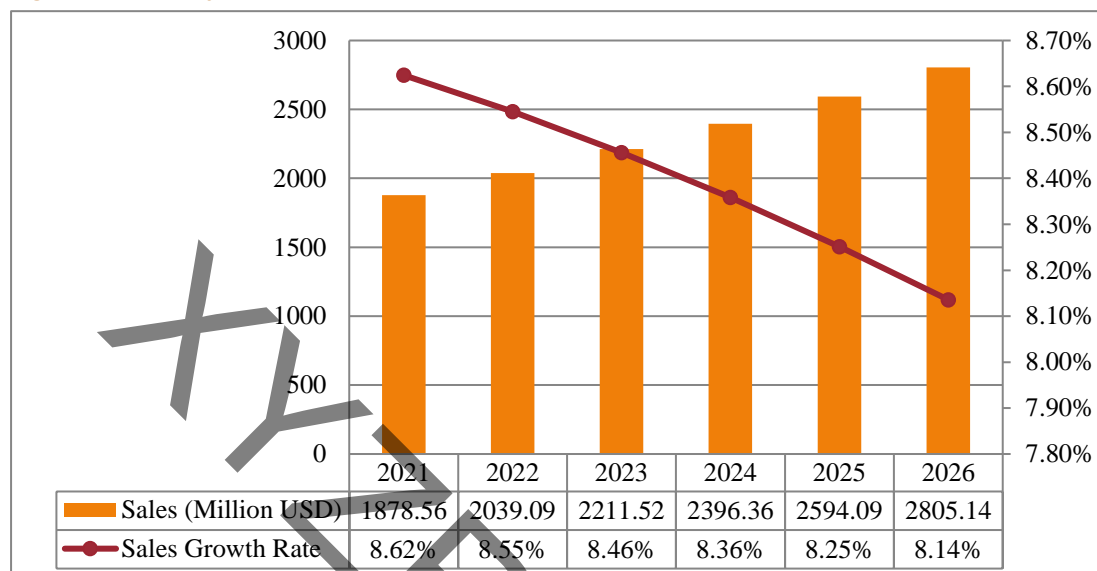
Figure Europe Duty Drawback Service Sales Revenue (Million USD) and Growth Rate (2021-2026)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

15.4 China Duty Drawback Service Sales Revenue and Growth Rate Forecast (2021-2026)

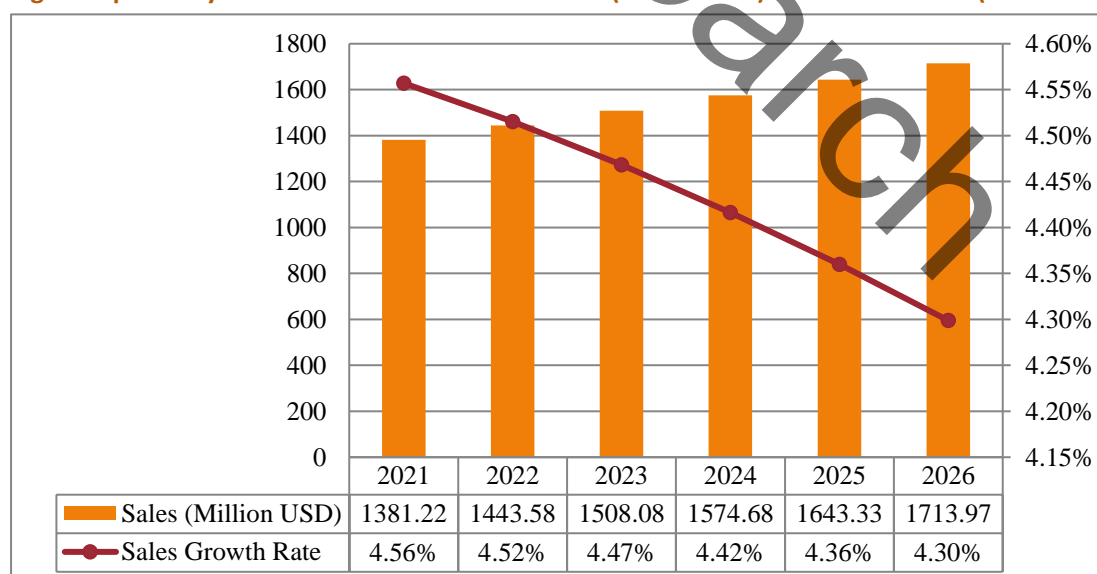
Figure China Duty Drawback Service Sales Revenue (Million USD) and Growth Rate (2021-2026)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

15.5 Japan Duty Drawback Service Sales Revenue and Growth Rate Forecast (2021-2026)

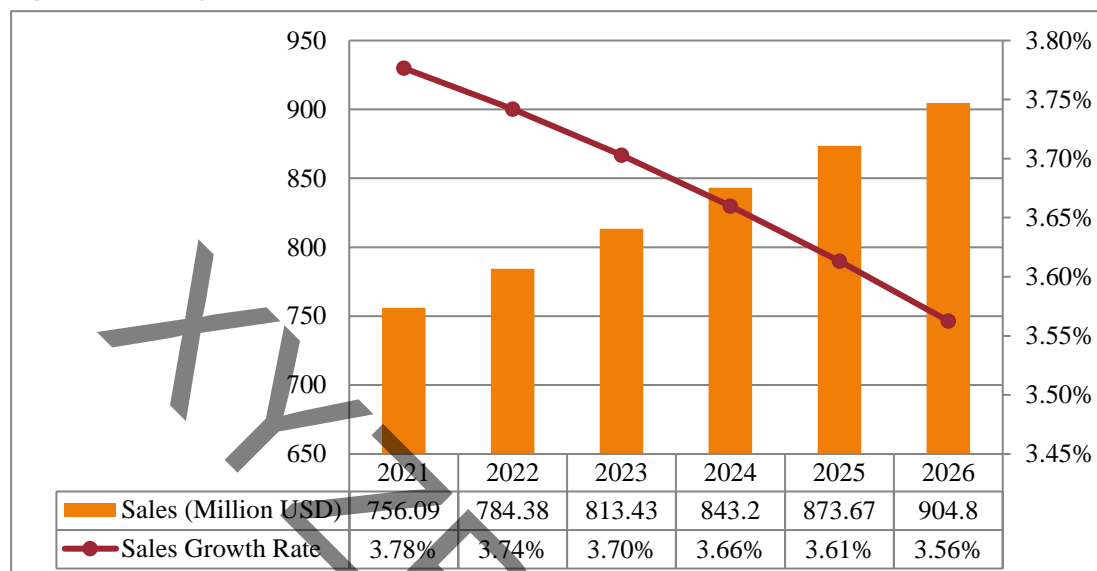
Figure Japan Duty Drawback Service Sales Revenue (Million USD) and Growth Rate (2021-2026)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

15.6 India Duty Drawback Service Sales Revenue and Growth Rate Forecast (2021-2026)

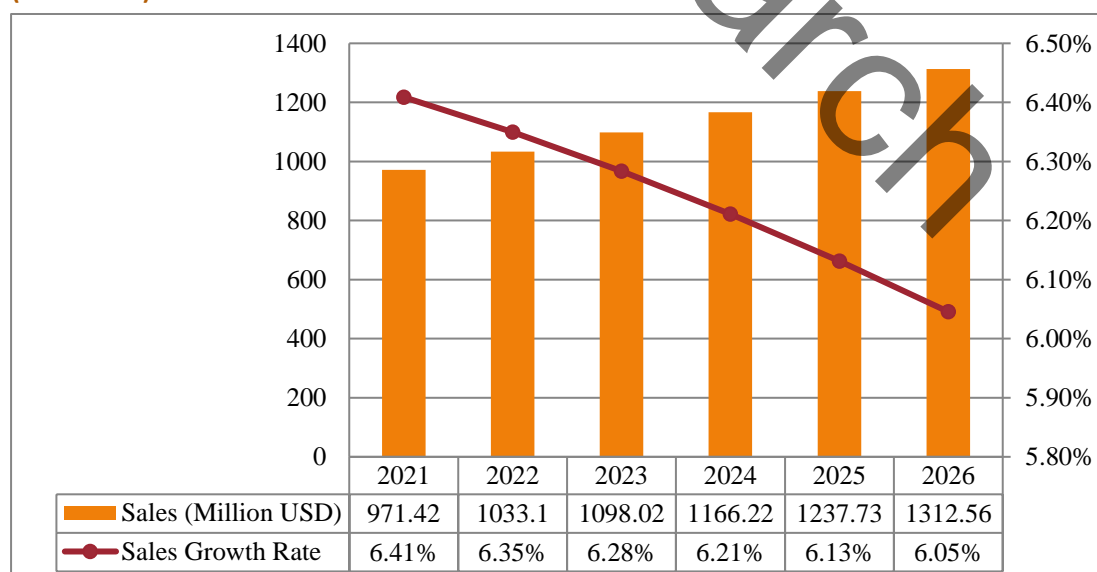
Figure India Duty Drawback Service Sales Revenue (Million USD) and Growth Rate (2021-2026)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

15.7 South America Duty Drawback Service Sales Revenue and Growth Rate Forecast (2021-2026)

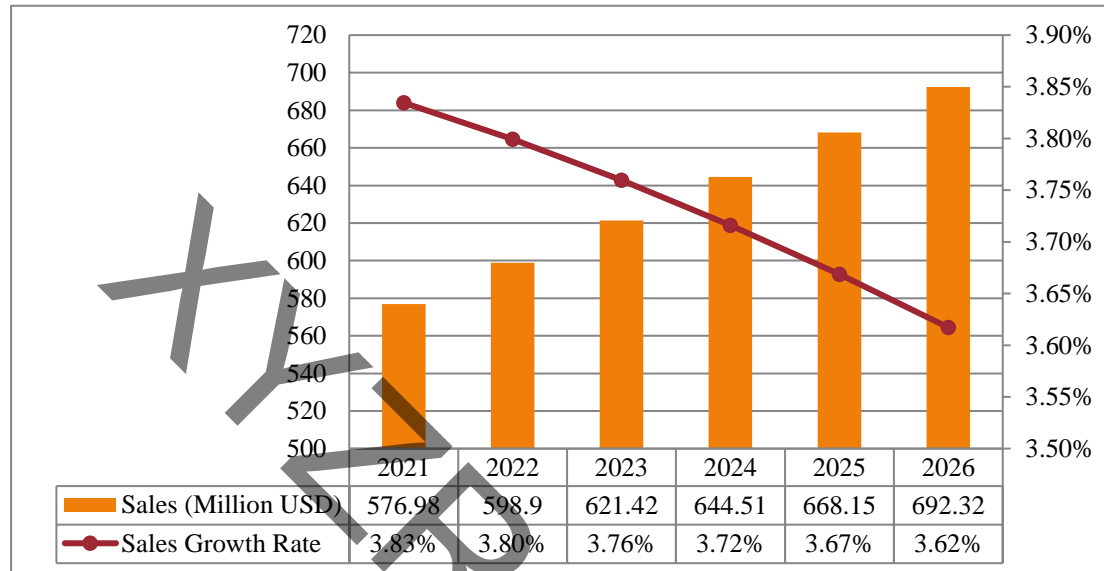
Figure South America Duty Drawback Service Sales Revenue (Million USD) and Growth Rate (2021-2026)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

15.8 Middle East and Africa Duty Drawback Service Sales Revenue and Growth Rate Forecast (2021-2026)

Figure Middle East and Africa Duty Drawback Service Sales Revenue (Million USD) and Growth Rate (2021-2026)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

16 Global Duty Drawback Service Market Forecast by Type

Table Global Duty Drawback Service Market Size (Million USD) by Type (2021-2026)

Sales (Million USD)	2021	2022	2023	2024	2025	2026
Customs Brokerage	8357.04	8740.3	9142.9	9565.05	10006.94	10468.61
Trade Consulting	4581.55	4825.27	5082.86	5354.7	5641.13	5942.44
Total	12938.59	13565.57	14225.76	14919.75	15648.07	16411.05

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Global Duty Drawback Service Market Size Share (%) Comparison by Type (2021-2026)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

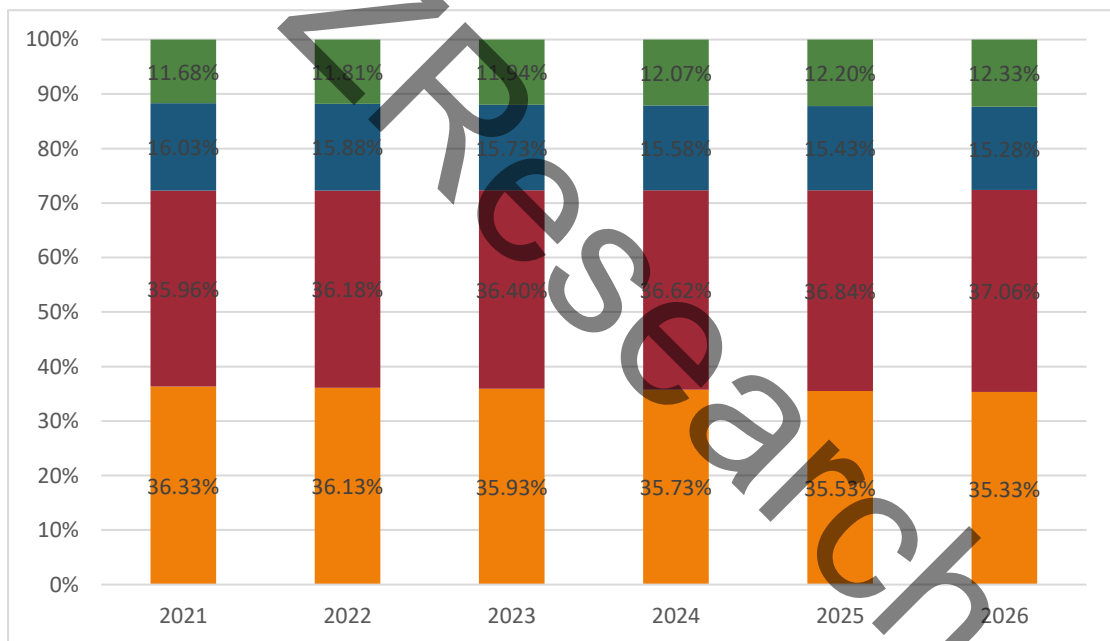
17 Global Duty Drawback Service Market Forecast by Application

Table Global Duty Drawback Service Market Size (Million USD) by Application (2021-2026)

Sales (Million USD)	2021	2022	2023	2024	2025	2026
Agricultural Product	4700.58	4901.25	5111.31	5330.83	5559.76	5798.02
Petroleum and Derivative	4652.72	4908.02	5178.18	5463.61	5764.75	6081.94
Pharmaceuticals and Medical Equipment	2074.06	2154.21	2237.71	2324.5	2414.5	2507.61
Industrial Chemical	1511.23	1602.09	1698.56	1800.81	1909.06	2023.48
Total	12938.59	13565.57	14225.76	14919.75	15648.07	16411.05

Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

Figure Global Duty Drawback Service Market Size Share (%) Comparison by Application (2021-2026)



Source: Experts Interview, Secondary Sources and XYZ-Research Service Research Center, 2020

18 Conclusion

Through several months' investigation and analysis, the project team gets the following conclusions:

1. Demand

The Duty Drawback Service industry has got a higher development in the past five years. The 2015-2019 CAGR of global market in terms of value is 4.98%. In 2019, the total value was 11.78 billion USD. In China, the Duty Drawback Service market developed more fast during 2014-2019, with value CAGR of 7%. Chinese value reached 1591 million USD in 2019.

2. Big Players

Global Duty Drawback Service industry is dispersed and the top 10 manufacturers control about 47% of the global market share in 2019. Global Blue is the largest player in the global Duty Drawback Service market followed by CH Powell, Soo Hoo Customs Broker, CMIC Group. Relative to the United States, China has more dispersed, with lower quality and price.

3. Regional Segment

In 2019, North America remains the largest market for Duty Drawback Service Value, with a market share of 23.76 % followed by Europe and Japan. Europe consumes market share is over 22.31% of the global market in 2019, and the demand will increase to 3259 million USD, accounting for 19.86% of global market in 2026.

4. Market Trend

Industry concentration is gradually increasing with industry level improvement. And the growth rate of the Duty Drawback Service will be high in the next a few years.

This is the end of Duty Drawback Service report.

Thanks for reading, for any question, please feel free to contact XYZ-Research.

Email: sales@xyz-research.com